

Confidentiality Claim

HumeLink Stage 1 (Part 2) Contingent Project Application

23 May 2023



Contents

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1. Confidentiality Claims

This document sets out Transgrid's confidentiality claims for our Humelink Stage 1 (Part 2) Contingent Project Application.

Title, page and paragraph number (i.e. section and page number)	Description of the confidential information	Topic of the confidential information	Confidentiality category	Why the confidential information falls into the selected category	How and why detriment would be caused from disclosing the confidential information	Why the identified detriment is not outweighed by the public benefit	Number of confidential pages
Principal Application Document							
The following locations in the document: <ul style="list-style-type: none"> • Executive Summary, p. 4, paragraph 4 (two bullet points) • Executive Summary, p. 5, Table 1, rows 2-3 • Section 4.3, p. 21, paragraph 1 (two bullet points) • Section 4.3, p. 21, Table 6, rows 2-3 • Section 4.3, p. 22, Table 7, rows 2-3 	Capex	Procurement	Market Sensitive Cost Inputs	Public Disclosure could potentially harm Transgrid's commercial interests	Revealing this information could inhibit procuring at competitive rates or set a floor in the market when procuring those services in the future	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	4 pages
AEMO – Letter to Transgrid – Humelink Early Works Satisfies Feedback Loop							
N/A							
AEMO – Integrated System Plan Feedback Loop Notice – Humelink (Early Works)							
N/A							
LLE Capex Forecast Model							
The following sheets and cells in the model:	Capex	Procurement	Market Sensitive Cost Inputs	Public Disclosure could potentially harm	Revealing this information could inhibit	We are not aware of any public benefit	5 sheets

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<ul style="list-style-type: none"> • 'Inputs' sheet, cells H52:H53, H62:H63, Q52:AA53, Q62:AA63 • 'Outputs Models' sheet, cells F10:P23, F33:P46, F56:K66, F79:K90, F103:K115, M103:R115, F125:K137 • 'Transformers' sheet • 'Reactors' sheet • 'Towers and Conductors' sheet 				Transgrid's commercial interests	procuring at competitive rates or set a floor in the market when procuring those services in the future	in publicly disclosing this information that could outweigh the detriment.	
Procurement and Contract Strategy							
<ul style="list-style-type: none"> • Section 1 Executive Summary Page 2 	Capex	Procurement	Information affecting the security of the network	Public disclosure may create a physical security risk	Revealing this information will disclose sensitive information regarding the storage of physical assets.	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	1 page
<ul style="list-style-type: none"> • Section 2 Overview & Cost page 3 	Capex	Procurement	Market sensitive cost inputs	Public Disclosure could potentially harm Transgrid's	Revealing the volumes could disadvantage Transgrid in	We are not aware of any public benefit in publicly	1 page

Title, page and paragraph number (i.e. section and page number)	Description of the confidential information	Topic of the confidential information	Confidentiality category	Why the confidential information falls into the selected category	How and why detriment would be caused from disclosing the confidential information	Why the identified detriment is not outweighed by the public benefit	Number of confidential pages
paragraph 3 and page 4 both tables				commercial interests	future negotiations with future suppliers, leading to higher prices or less favourable purchasing conditions. Higher prices could ultimately be passed through to consumers. Revealing volumes supplied or proposed to be supplied to Transgrid could also prejudice the suppliers in their negotiation with other parties	disclosing this information that could outweigh the detriment.	
<ul style="list-style-type: none"> Section 3 Sourcing Strategy page 5 2nd paragraph and page 6 - 1st, 5th & 6th 	Capex	Procurement	Market sensitive cost inputs	Public Disclosure could potentially harm Transgrid's	Revealing the volumes could disadvantage Transgrid in	We are not aware of any public benefit in publicly	2 pages

Title, page and paragraph number (i.e. section and page number)	Description of the confidential information	Topic of the confidential information	Confidentiality category	Why the confidential information falls into the selected category	How and why detriment would be caused from disclosing the confidential information	Why the identified detriment is not outweighed by the public benefit	Number of confidential pages
paragraphs and 2 nd Table				commercial interests	future negotiations with future suppliers, leading to higher prices or less favourable purchasing conditions. Higher prices could ultimately be passed through to consumers. Revealing volumes supplied or proposed to be supplied to Transgrid could also prejudice the suppliers in their negotiation with other parties	disclosing this information that could outweigh the detriment.	
<ul style="list-style-type: none"> Section 3.2 Estimate Commitments – 	Capex	Procurement	Market Sensitive Cost Inputs	Public Disclosure could potentially harm	Revealing this information could inhibit	We are not aware of any public benefit	1 page

Title, page and paragraph number (i.e. section and page number)	Description of the confidential information	Topic of the confidential information	Confidentiality category	Why the confidential information falls into the selected category	How and why detriment would be caused from disclosing the confidential information	Why the identified detriment is not outweighed by the public benefit	Number of confidential pages
Estimated forecast spend table Page 7				Transgrid's commercial interests	procuring at competitive rates or set a floor in the market when procuring those services in the future	in publicly disclosing this information that could outweigh the detriment.	
<ul style="list-style-type: none"> Section 3.3 Projected Benefits – Humelink Delivery Partners EOI table and 3rd & 4th paragraphs Page 8 	Capex	Procurement	Market Sensitive Cost Inputs	Public Disclosure could potentially harm Transgrid's commercial interests	Revealing this information could inhibit procuring at competitive rates or set a floor in the market when procuring those services in the future	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	1 page
<ul style="list-style-type: none"> Section 3.3 Projected Benefits – 1st paragraph page 7 	Capex	Procurement	Market sensitive cost inputs	Public Disclosure could potentially harm Transgrid's commercial interests	Revealing the volumes could disadvantage Transgrid in future negotiations with future	We are not aware of any public benefit in publicly disclosing this information that could	1 page

Title, page and paragraph number (i.e. section and page number)	Description of the confidential information	Topic of the confidential information	Confidentiality category	Why the confidential information falls into the selected category	How and why detriment would be caused from disclosing the confidential information	Why the identified detriment is not outweighed by the public benefit	Number of confidential pages
					suppliers, leading to higher prices or less favourable purchasing conditions. Higher prices could ultimately be passed through to consumers. Revealing volumes supplied or proposed to be supplied to Transgrid could also prejudice the suppliers in their negotiation with other parties	outweigh the detriment.	
<ul style="list-style-type: none"> Section 3.4 Identified Suppliers Conductor & OPGW table page 9 and 10 	Capex	Procurement	Market Sensitive Cost Inputs	Public Disclosure could potentially harm Transgrid's commercial interests	Revealing this information could inhibit procuring at competitive rates or set a	We are not aware of any public benefit in publicly disclosing this information	2 pages

Title, page and paragraph number (i.e. section and page number)	Description of the confidential information	Topic of the confidential information	Confidentiality category	Why the confidential information falls into the selected category	How and why detriment would be caused from disclosing the confidential information	Why the identified detriment is not outweighed by the public benefit	Number of confidential pages
					floor in the market when procuring those services in the future	that could outweigh the detriment.	
<ul style="list-style-type: none"> Section 3.6 Logistics, Storing & Staging Considerations Page 11 2nd & 3rd paragraphs 	Capex	Procurement	Information affecting the security of the network	Public disclosure may create a physical security risk	Revealing this information will disclose sensitive information regarding the storage of physical assets	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	1 page
<ul style="list-style-type: none"> Section 3.6 Logistics, Storing & Staging Considerations Page 11 1st paragraph 	Capex	Procurement	Market sensitive cost inputs	Public Disclosure could potentially harm Transgrid's commercial interests	Revealing the volumes could disadvantage Transgrid in future negotiations with future suppliers, leading to higher prices or less favourable purchasing	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	1 page

Title, page and paragraph number (i.e. section and page number)	Description of the confidential information	Topic of the confidential information	Confidentiality category	Why the confidential information falls into the selected category	How and why detriment would be caused from disclosing the confidential information	Why the identified detriment is not outweighed by the public benefit	Number of confidential pages
					<p>conditions. Higher prices could ultimately be passed through to consumers. Revealing volumes supplied or proposed to be supplied to Transgrid could also prejudice the suppliers in their negotiation with other parties</p>		
<ul style="list-style-type: none"> Section 3.8.1 Project Funding page 12 1st para 	Capex	Procurement	Information affecting the security of the network	Public disclosure may create a physical security risk	Revealing this information will disclose sensitive information regarding the storage of physical assets	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	1 page

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<ul style="list-style-type: none"> Section 3.8.2 Commitment Forecast page 13 Table 1 	Capex	Procurement	Market sensitive cost inputs	Public Disclosure could potentially harm Transgrid's commercial interests	Revealing the volumes could disadvantage Transgrid in future negotiations with future suppliers, leading to higher prices or less favourable purchasing conditions. Higher prices could ultimately be passed through to consumers. Revealing volumes supplied or proposed to be supplied to Transgrid could also prejudice	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	1 page

Title, page and paragraph number (i.e. section and page number)	Description of the confidential information	Topic of the confidential information	Confidentiality category	Why the confidential information falls into the selected category	How and why detriment would be caused from disclosing the confidential information	Why the identified detriment is not outweighed by the public benefit	Number of confidential pages
					the suppliers in their negotiation with other parties		
<ul style="list-style-type: none"> Section 4 Procurement Risks & Mitigation – Risks table page 17 	Capex	Procurement	Information affecting the security of the network	Public disclosure may create a physical security risk	Revealing this information will disclose sensitive information regarding the storage of physical assets	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	1 page
<ul style="list-style-type: none"> Section 5 Commercial Structure Dot points 1 a and 1 b page 17 	Capex	Procurement	Information affecting the security of the network	Public disclosure may create a physical security risk	Revealing this information will disclose sensitive information regarding the storage of physical assets	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	1 page

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<ul style="list-style-type: none"> Section 9 Delivery Partner Considerations 1st paragraph page 21 	Capex	Procurement	Market Sensitive Cost Inputs	Public disclosure could potentially harm Transgrid's commercial interests	Revealing this information discloses potential suppliers which is market sensitive information	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	1 page
<ul style="list-style-type: none"> Appendix B – Yass Substation Storage option page – Map 	Capex	Procurement	Information affecting the security of the network	Public disclosure may create a physical security risk	Revealing this information will disclose sensitive information regarding the storage of physical assets	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	1 page
<ul style="list-style-type: none"> Section 10 Recommendation Page 21 	Capex	Procurement	Market Sensitive Cost Inputs	Public Disclosure could potentially harm Transgrid's commercial interests	Revealing the volumes could disadvantage Transgrid in future negotiations with future	We are not aware of any public benefit in publicly disclosing this information that could	1 page

Title, page and paragraph number (i.e. section and page number)	Description of the confidential information	Topic of the confidential information	Confidentiality category	Why the confidential information falls into the selected category	How and why detriment would be caused from disclosing the confidential information	Why the identified detriment is not outweighed by the public benefit	Number of confidential pages
					suppliers, leading to higher prices or less favourable purchasing conditions. Higher prices could ultimately be passed through to consumers. Revealing volumes supplied or proposed to be supplied to Transgrid could also prejudice the suppliers in their negotiation with other parties	outweigh the detriment.	
<ul style="list-style-type: none"> Section 11 Review and Approvals for PTT Program 	Capex	Procurement	Personal information	Compliance with Privacy Law.	Information that is related to the individual staff	We are not aware of any public benefit	1 page

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Conductor Procurement Page 22					members, contractors or consultants can be identified	in publicly disclosing this information that could outweigh the detriment.	
<ul style="list-style-type: none"> Appendix A Indicative Procurement Schedule (Float Allowance) Page 23 	Capex	Procurement	Market Sensitive Cost Inputs	Public Disclosure could potentially harm Transgrid's commercial interests	Revealing the volumes could disadvantage Transgrid in future negotiations with future suppliers, leading to higher prices or less favourable purchasing conditions. Higher prices could ultimately be passed through to consumers. Revealing volumes supplied or proposed to be supplied to	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	1 page

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					Transgrid could also prejudice the suppliers in their negotiation with other parties		
PTT Program Contracts – Transformers & Reactors							
<ul style="list-style-type: none"> The following locations in the document: Pages 2, 3, 5, 6, 7, 8, 9 	Capex	Procurement	Market Sensitive Cost Inputs	Public Disclosure could potentially harm Transgrid's commercial interests	Revealing this information could inhibit procuring at competitive rates or set a floor in the market when procuring those services in the future	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	6 pages
Fission Technical Memo							
Page 2 - 3 Tables and 3 rd paragraph	Capex	Procurement	Market Sensitive Cost Inputs	Public Disclosure could potentially harm Transgrid's commercial interests	Revealing this information could inhibit procuring at competitive rates or set a floor in the market when procuring those	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	1 page

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					services in the future		
Page 3 – 1 st table	Capex	Procurement	Market Sensitive Cost Inputs	Public Disclosure could potentially harm Transgrid's commercial interests	Revealing this information could inhibit procuring at competitive rates or set a floor in the market when procuring those services in the future	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	1 page
Page 4 – 3 tables	Capex	Procurement	Market Sensitive Cost Inputs	Public Disclosure could potentially harm Transgrid's commercial interests	Revealing this information could inhibit procuring at competitive rates or set a floor in the market when procuring those services in the future	We are not aware of any public benefit in publicly disclosing this information that could outweigh the detriment.	1 page