

2019-24 Transmission and Distribution Revenue Reset: Approach to Regulatory Proposal development

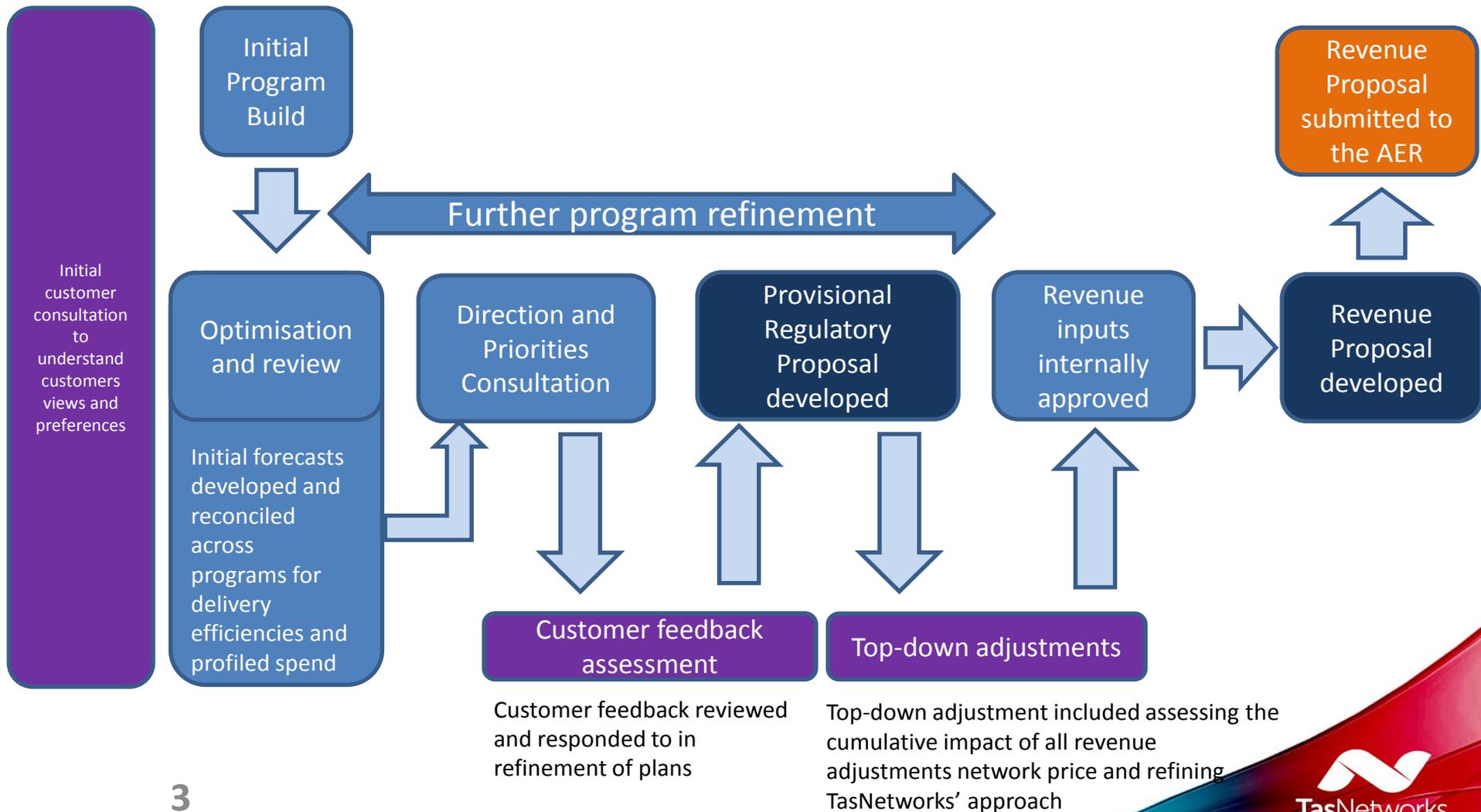
December 2017

Purpose:

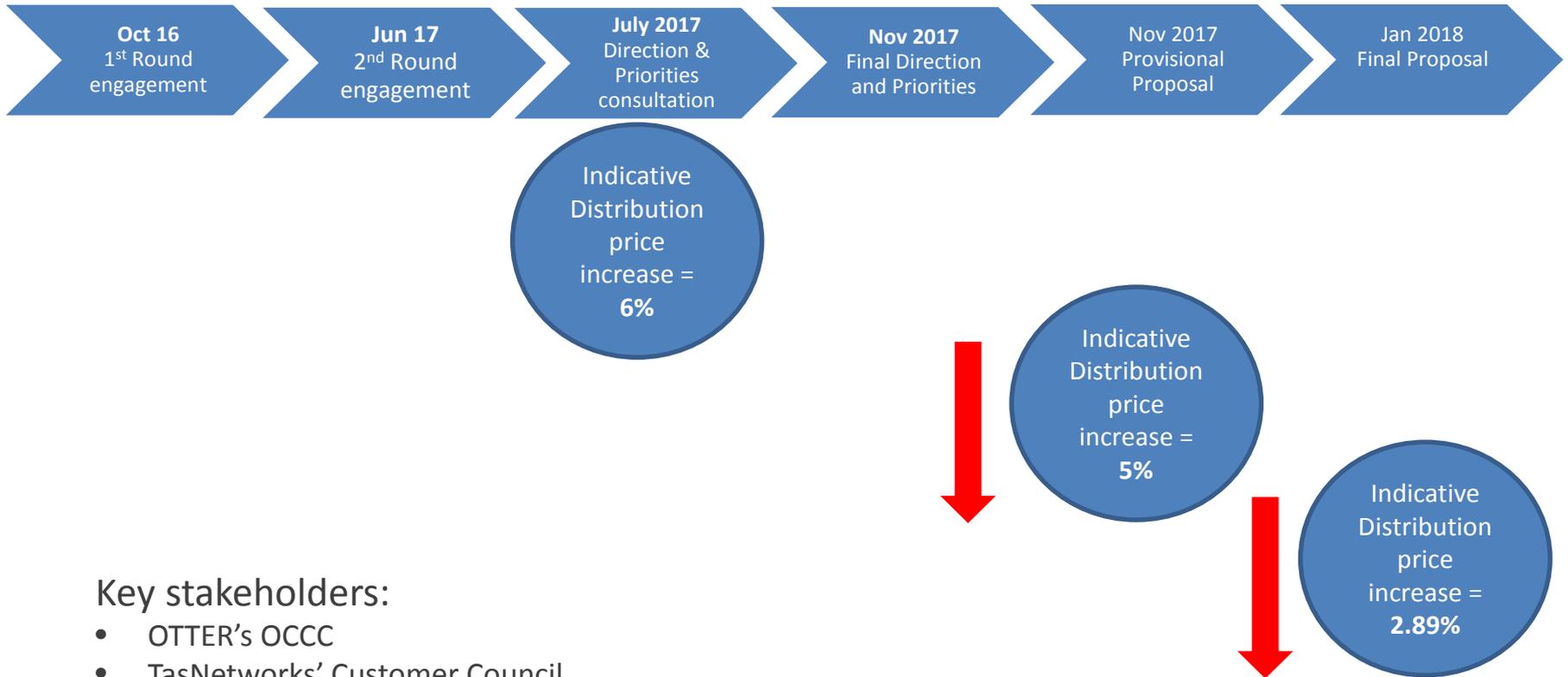
- The purpose of this document is to provide a high-level overview of the iterations of TasNetworks forecasts for its 2019-24 Revenue Proposal.
- This includes the key changes between:
 - TasNetworks' Direction and Priorities Consultation Paper
 - TasNetworks' provisional proposal
 - TasNetworks' revenue proposal

Regulatory Proposal Process Overview

developing our expenditure plans (program)



Overview of customer engagement

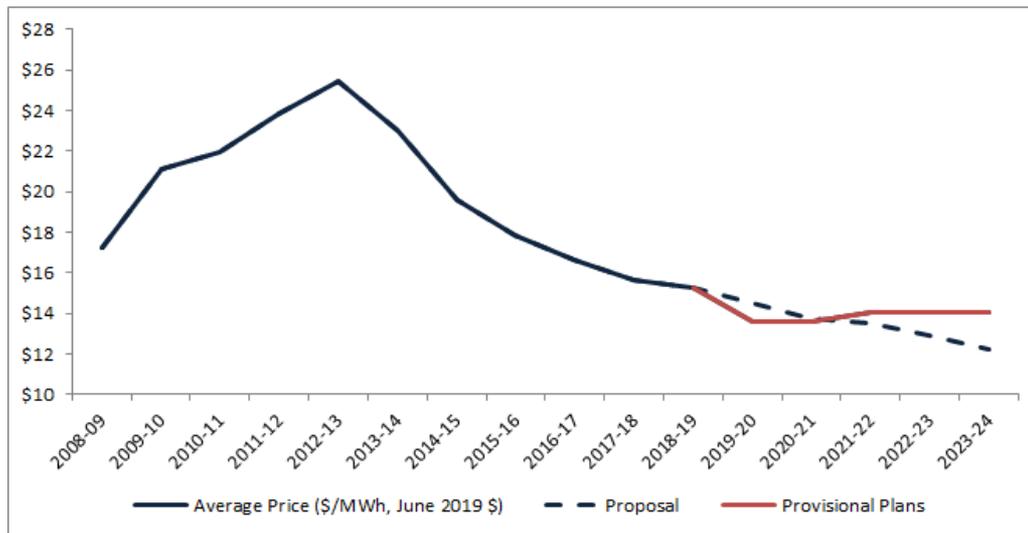
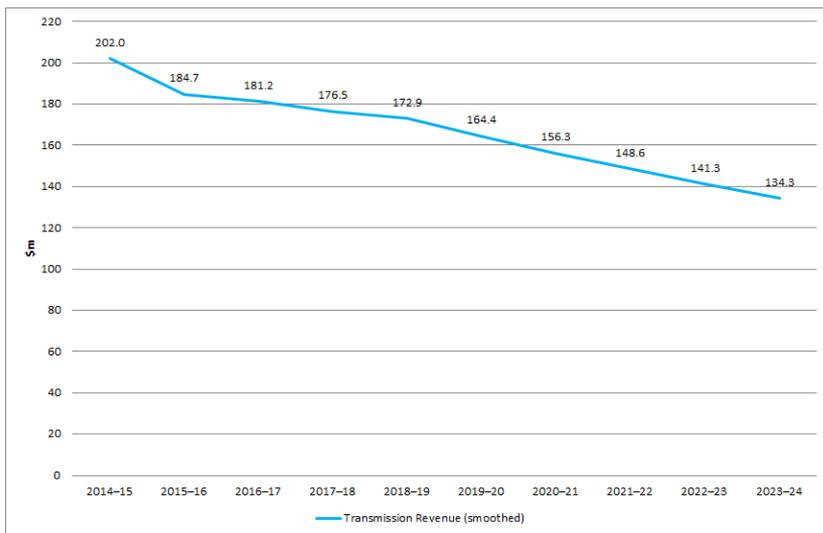


Key stakeholders:

- OTTER's OCCC
- TasNetworks' Customer Council
- 1:1 with Major Customers
- Deliberative customer workshops
- Network Pricing Reform Working Group
- Advocacy groups

Transmission revenue and pricing

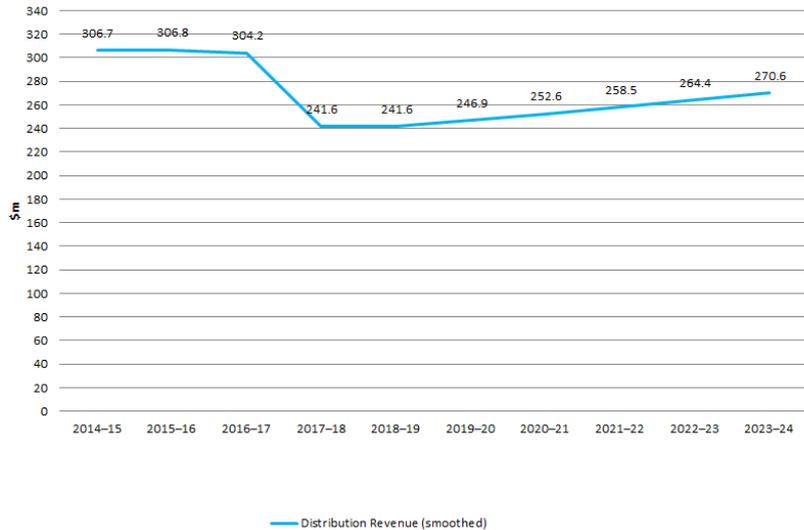
Transmission revenue overview (\$ June 2019) Transmission Pricing overview



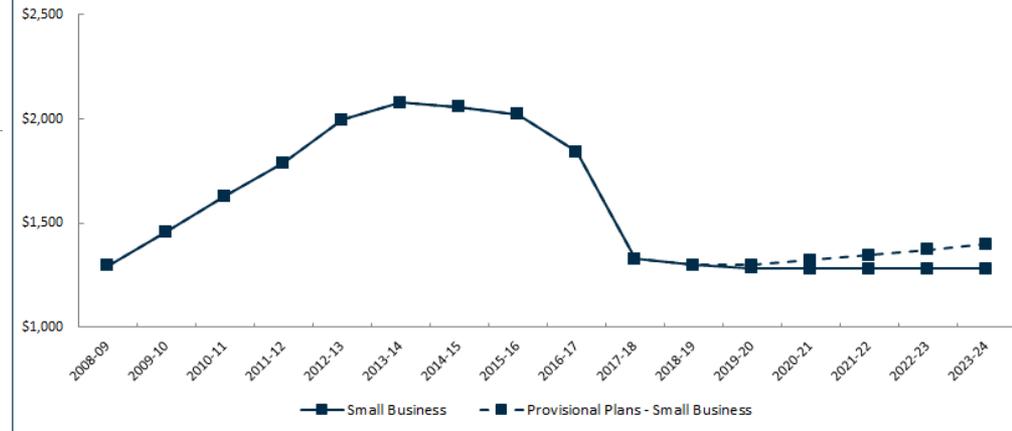
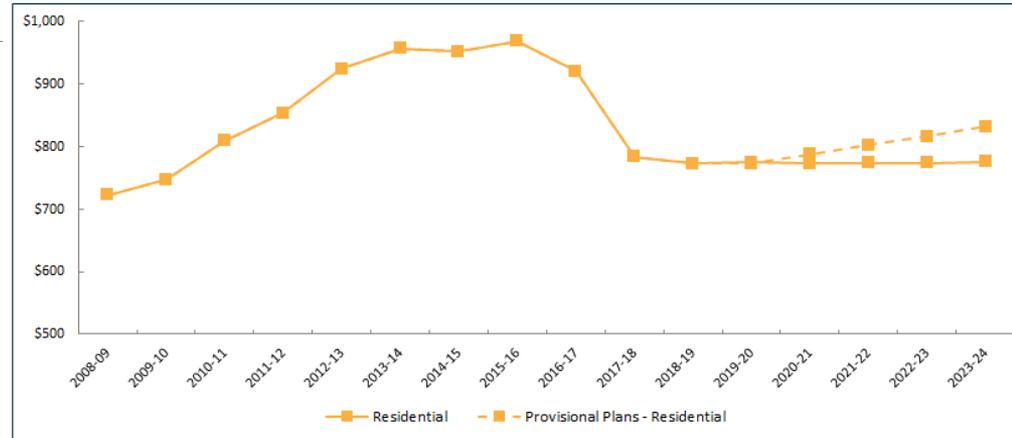
5 Provisional Plans = the first draft of our regulatory proposal
 Proposal = our final submission following adoption of a package of measures that reduce price

Distribution revenue and pricing overview

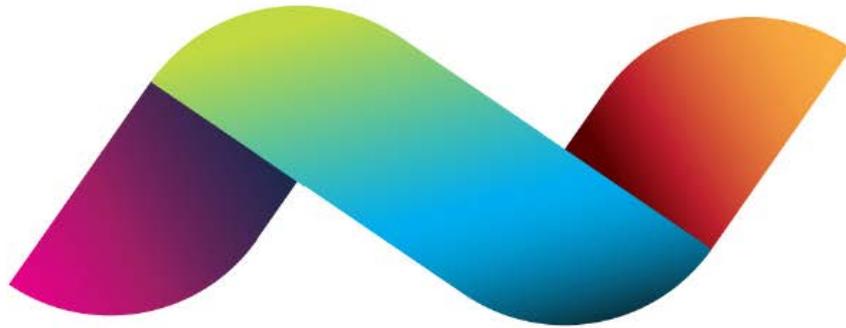
Distribution revenue overview (\$ real 2018-19)



Distribution pricing overview (\$ June 2019)



6 Provisional Plans = the first draft of our regulatory proposal
 Proposal = our final submission following adoption of a package of measures that reduce price



TasNetworks
Delivering your power