

30 October 2009

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BY EMAIL: annualcompliance@aer.gov.au

Mr Trevor Johnston
Australian Energy Regulator
Level 7, Angel Place
123 Pitt Street
SYDNEY NSW 2001

Dear Mr Johnston

Statements of Compliance for the Dawson Valley Pipeline

We confirm that we act for Anglo Coal (Dawson) Limited, a participant in the Dawson Joint Venture which owns the Dawson Valley Pipeline (DVP) and Anglo Coal (Dawson Management) Pty Ltd, the operator of the DVP.

Attached are the Annual Compliance Reports for Anglo Coal (Dawson) Limited and Anglo Coal (Dawson Management) Pty Ltd for the financial year 2008/09.

If you have any questions or require any further information, please contact Kathryn Finlayson on (07) 3119 6380.

Yours faithfully

MINTER ELLISON



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