

Jemena Gas Networks (NSW) Ltd

2020-25 Access Arrangement Proposal

Attachment 2.3

Engagement materials

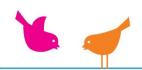




RUNSHEET

Workshop:	Study circle - session 2 (How can Jemena engage with customers effectively?)					
Details:						
Date:	Wednesday 15 November 2017	Time:	6.00-8.00pm	Duration:	2 hours	
Venue:	Wollongong Town Hall (Ocean Room), Crown St & Kembla St, Wollongong, NSW, 2500	Team Members:	Lucy Cole-Edelstein, Straight Talk Asloeg Schytter Andersen, Straight Talk (notetaker for the session) Alex McPherson, Jemena			

Worl	kshop purpose	Participants reconnect with each other and the topic
		• Check in - what did friends and family say about gas prices, the financial impact and how they cope?
		Present what other customers have told Jemena and the energy industry more broadly about the impacts
		of costs
		Start to explore what is important for price-sensitive customers





Time	Session	Activity	Content	Speaker	Equipment
5.15 (30 min)	Bump in	Prepare room and materials	Set up room, sign in desk and catering		All materials Catering
5.45 (15 min)	Sign in	Welcome	Informal welcome and sign in Participants take a name tag and receive transport/parking reimbursement	Lucy Asloeg	Sign in sheets Name tags Pens Textas Transport/parking reimbursement (\$10/person)
6.00 (10 min)	Welcome back	Plenary	Welcome back Acknowledgement of country Alex to present himself and why he's here Tim to present himself and why he's here • Check in - what did you think of first session? Overview of agenda - The first session focussed on what gas prices mean for you; this session will focus on what it means for others. At the end of tonight we will start to pull together some themes for us to work on in our last session	Lucy Alex Tim (PIAC)	Laptop for notetaking
6.10 (15 min)	What does it mean for others?	Plenary	Last session we asked you to talk to friends, family, colleagues and neighbours about gas prices and energy prices and what this meant for them - did you get a chance to do this? What did people say? What do you think are the best way for Jemena to connect/engage with some of the people you spoke to?	Lucy	Laptop for notetaking Butcher's paper Blue tac Pens Textas





Time	Session	Activity	Content	Speaker	Equipment
6.25 (15 min)	How household customers feel about energy supply	Plenary	 Thought starters: People in your immediate household Friends/People in your social circle Work colleagues Others Energy Consumers Australia (Australia's peak household energy consumer advocate) has conducted a survey on how household customers feel about their electricity and gas supply both across Australia and including State by State results. Some results from New South Wales: 4 in 10 customers don't feel positively about the value for money they get from their gas and electricity suppliers 4 in 10 customers don't feel positively about the information they receive about their energy supply 7 in 10 customers don't feel positively about whether the energy industry is working in their interests 5 in 10 customers don't feel that reliability of their supply will improve in the next 5 years 	Lucy	Laptop for notetaking Butcher's paper Blue tac Pens Textas Hand out - numbers from ECA Hand out - what our customers have been telling us
			 Jemena has sought to understand these issues too - this is what people have told them: Gas bills: Our customers have told us that they want us to focus on keeping our costs down to help lower their gas bill Getting gas connected: Some of our customers are seeking gas supply for the first time. They may have converted their electric appliances to gas, or have just built a new home and want a gas connection. 		





Time	Session	Activity	Content	Speaker	Equipment
			These customers have told us they want timely information on how long it will take to connect gas, and when delays might occur		
			 Supply quality: In some of the older parts of our network - like Kensington in Sydney and Goulburn in regional NSW - we can't supply gas at the same pressure as in the newer parts of the network. For customers in their older network areas, this means that many can't use modern gas appliances like instantaneous gas hot water systems. 		
			Our customers told us that it wasn't fair that some customers received a better level of services than others. They suggested we upgrade older parts of the network to a more modern standard - even if that meant a slight increase in bills for everyone.		
			 Our role in the community: Our customers have been telling us that we play an important role in the community, and we need to think how we can support the vulnerable customers that we serve 		
6.40 (25 min)	Responses to impacts	Plenary	 Given what people told you, and what you have just heard from the Energy Consumers Australia survey and Jemena's perspective - what do you think? Thought starters: Initial impressions Is it believable Why/why not? 	Lucy	Laptop for notetaking Butcher's paper Blue tac Pens Textas
7.05 (30 min)	Common themes	Plenary	 Are there some common themes or elements to what you are saying? Let's identify them and understand them a bit. Lucy to draw out any common themes, and identify any others. How do these new ideas compare to what was discussed last week? Thought starters: 	Lucy	Laptop for notetaking Butcher's paper Blue tac Pens Textas





Time	Session	Activity	Content	Speaker	Equipment
			 What is the same What is different Does anything need reviewing? What does this mean for: How Jemena communicates How Jemena can engage What things do you think need to change? Or what do you think Jemena can do differently? 		
7.35 (15 min)	Questions from last session	Plenary	Answer participants' questions from the first session Briefly present previous revenue proposal, Your Voice Counts and Connecting with You	Alex	Key point and questions document from session 1 A few copies of previous revenue proposal, Your Voice Counts and Connecting with You
7.50 (10 min)	Check in and close	Plenary	 Phew! Big, dense discussion! Next week we want to talk about how Jemena can engage on these issues over the next year or so, with a view to explaining and understanding impacts better. Please - continue talking to friends, family and colleagues and neighbours! In particular, we would like you to be able to understand what would encourage people to engage on these issues? What information do you think they will need, and what will be the best way for us to do that? Next week is our last session, and we would like to have some people from Jemena here to hear firsthand what you think. Is that okay? Thank you! We look forward to seeing you next week! 	Lucy	Homework tip sheet for notes from discussions with friends and family







Gathering feedback

Thank you so much for participating in the second study circle session!

Tonight, we discussed customers general understanding and their view of the gas supply as well as how people feel about their bill. Next Wednesday we would like to talk about how Jemena can engage with customers on these issues.

This booklet is designed to help you collect feedback from your family, friends, neighbours or anyone else you comfortable having a chat with.

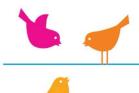
Feel free to use these questions and spaces to help organise your thoughts.

Male	Female	Other	
Please tick			
Friend	Family	Colleague	Other
Please tick			

Is it important for you to be engaged on issues concerning gas supply and your bill?

• Why/why not?

- Face to face; over the phone; online; in a group et.c?
- How often?
- How much time are you interested in spending on engagement?
- How would you like to be contacted regarding engagement?



Please t	ick
----------	-----

Friend	Family	Colleague	Other
Please tick			
Male	Female	Other	

• Why/why not?

- Face to face; over the phone; online; in a group et.c?
- How often?
- How much time are you interested in spending on engagement?
- How would you like to be contacted regarding engagement?





Friend	Family	Colleague	Other
Please tick			
Male	Female	Other	

• Why/why not?

- Face to face; over the phone; online; in a group et.c?
- How often?
- How much time are you interested in spending on engagement?
- How would you like to be contacted regarding engagement?





Friend	Family	Colleague	Other
Please tick			
Male	Female	Other	

• Why/why not?

- Face to face; over the phone; online; in a group et.c?
- How often?
- How much time are you interested in spending on engagement?
- How would you like to be contacted regarding engagement?





Friend	Family	Colleague	Other
Please tick			
Male	Female	Other	

• Why/why not?

- Face to face; over the phone; online; in a group et.c?
- How often?
- How much time are you interested in spending on engagement?
- How would you like to be contacted regarding engagement?







RUNSHEET

Workshop:	Study circle - session 3 (How can Jemena engage with customers effectively?)							
Details:	Details:							
Date:	Wednesday 22 November 2017	Time:	6.00-8.00pm	Duration:	2 hours			
Venue:	Wollongong Town Hall (Ocean Room), Crown St & Kembla St, Wollongong, NSW, 2500	Team Members:	Lucy Cole-Edelstein, Straight Talk Asloeg Schytter Andersen, Straight Talk (notetaker for the session) Jemena staff					

Workshop purpose	•	Reconnect with each other - participants and Straight Talk
	•	Introduce Jemena observers
	•	Recap on previous two sessions

- What did people hear during the week?
- What does all this mean for how Jemena engage over the next couple of years?

Time	Session	Activity	Content	Speaker	Equipment
5.15 (30 min)	Bump in	Prepare room and materials	Set up room, sign in desk and catering		All materials Catering
5.45	Sign in	Welcome	Informal welcome and sign in	Lucy	Sign in sheets
(15 min)			Participants take a name tag and receive transport/parking reimbursement	Asloeg	Name tags





Time	Session	Activity	Content	Speaker	Equipment
					Pens Textas Transport/parking reimbursement (\$10/person)
6.00 (5 min)	Welcome	Plenary	Acknowledgement of Country Welcome back! Very exciting - last session How are you feeling? We have some Jemena people with us today who are here to hear your feedback and suggestions. They are not seated at the table because we want the conversation to be focussed on your experience and not be one long Q&A between Jemena and you - but we still have Alex at the table to answer questions that might appear along the way At the end of today's session there will be some time to have a chat with the rest of the Jemena team Jemena staff to introduce themselves	Lucy Jemena staff	Laptop for notetaking
6.05 (25 min)	Check in - what you heard	Plenary	Last week we gave you homework Did you manage to do it? What did people say?	Lucy	Laptop for notetaking
6.30 (1 hr 15 min)	Themes and what they mean	Plenary/group work	Review key themes from each of the previous two weeks so far - they seem to fall into four key themes: Reducing costs (managing better, understanding the bill, understanding the market, innovation) Fairness (understanding the bill, estimates, same service, same price)	Lucy	Laptop for notetaking Butcher's paper (Information + Questions and discussions)





Time	Session	Activity	Content	Speaker	Equipment
			Future of energy - innovation to protect the environment, supply)		Blue tac
			Thinking about these, lets discuss what people want to know, or have a say		Pens
			about, under each theme.		Textas
			Consider: Are you missing any further information in order to be able to engage? Barriers to engagement? E.g. time, location		Post it notes
			Keeping in mind, if we want to engage with vulnerable customers, we will need to:		
			1. Give them information		
			2. Ask questions and have discussions		
			What do the themes mean for these two areas?		
			Let's put the themes under each of these headings - they can be under the two if necessary - and then let's work out what you think customers will need.		
			Group to discuss how themes and ideas should be prioritised		
			Discuss reasons behind each prioritisation preference		
			Trust is another key theme that you have identified. We want to understand - is this important to customers? Why?		
			Finally, one of the most difficult issues for Jemena is that of trade-offs between quality of service and reliability - and price.		
			Put up your hand if you have every had a blackout - your electricity has gone off?		
			Now put up your hand if your water has been turned off, either because they were fixing the system or because there was a problem?		
			We bring gas to your homes with very similar systems to that of water and electricity. We have to move gas a long way, and it goes in big trucks (big pipes) and little trucks (little pipes) before it comes to you.		
			But how well we service the trucks can affect how well you get the gas.		





Time	Session	Activity	Content	Speaker	Equipment
			You could lose pressure - that may mean you can't use all gas appliances, for example. You may go to buy a heater and your supplier will say 'Sorry, but you don't have a strong enough services for this heater'.		
			Or it could mean that the gas doesn't come on, because the pipe is broken, or leaks, or is blocked.		
			That would be an impact on the reliability of gas - you may not be able to rely on it all of the time.		
			Thinking about electricity versus gas - what are the consequences of not having electricity? What are the consequences of not having gas? How do you think these two compare and which consequences are more concerning to you?		
			If we decided to service the trucks (the pipes) only once a year instead of twice; or wait to replace the tyres until they actually failed and blew out, instead of just when the tread was low, Jemena could save money.		
			So, reducing quality of service and reliability will mean a reduce in expenses for Jemena. Since Jemena doesn't control your whole bill (they take up 37%) they can't guarantee that your bill will then be reduced as well. What they can guarantee is to put "downward pressure" on the bill by reducing the costs they pass on to the retailers. But then it will be up to the retailer to pass the reductions on to customers.		
			We would like to know what do you think of this trade off? Do you believe it's worth consulting customers about this trade off?		
7.45 (15 min)	Round up, conversations with Jemena, and thank	Plenary	Over three weeks you have worked with us to help us understand what gas prices and bills mean to you, how they impact others and tonight we have worked on what you think we need to be doing to engage with price-sensitive customers better	Lucy Jemena staff	Feedback forms Stipends (\$300/person)
	you		We want to say THANK YOU! It is hard to think about these issues and then work in a group to come up with new ideas and we really appreciate the time and effort that you have given to us.		





Time	Session	Activity	Content	Speaker	Equipment
			Please, stay and chat with the Jemena people, complete a feedback form and receive your stipend!		
			Thank you and have a safe trip home.		







PHASE 2 CONSULTATION MATERIALS

STRAIGHTTALK CALD GROUP DISCUSSION GUIDE

Project:	Jemena Gas Network - Phase 2 Engagement					
Workshop:	CALD Group Discussion Guide - workshop 1					
Details:						
Date:	Thursday 16 August	Time:	10am (set up) 10.30am-12.30pm (session) 12.30pm-1pm (pack down)	Duration:	2.5 hours (inc set up)	
Venue:	Lost in Books 2/40 Harris Street, Fairfield NSW 2165	Team Members:	LCE (Lead Facilitator - Straight Talk), MS (Straight Talk) Mariette Michaels (ECC) Kate Hawke, Customer Engagement Manager, Jemena Ana Dijanosic, Manager Regulatory Projects, Jemena Rasha Elkheshien, GIS Analyst, Jemena Bardia (last name TBC), Jemena Tim Harrison, Oliver Derum and David Prinns (Consumer Challenge Panel)			



- Agree ground rules, working together, build trust and connect with each other as a group
- Introduce and explain who and what Jemena is
- Overview of process working on key issues of fairness and costs





- Understand personal experiences of financial insecurity, CALD communities and what it means to face this, plan for and adapt to rising power and gas costs
- Identify what people need for next session
- Introducing homework

Time Se	ssion	Activity	Content	Speaker	Equipment
9.30am	Bump in	Prepare room and mate	erials		
9.45am- 10.30am (15mins)	Sign in	Informal welconParticipants take		Lead facilitator	Name tags Sign in sheet
10.30am (10mins)	Formal welcome	Housekeeping *Suggested question: s	ountry present and expectations how of hands - who has bottled gas vs forum is focusing on mains gas)	Lead facilitator and team	Homework Booklets Notebooks for Jemena team
10.40am (10mins)		difficult issues; neutral with ideas. Follows a c personal experiences; s mean for others? This is to assist Jemena engage with customers. Participants are asked a	rcles - community led solutions to facilitator; working as a group to come up lear process - first session is very much econd session is about what does it to consult with the community and seffectively. about their experiences with workshops, ees to date. Do they have any initial	Lead facilitator	Laptop for note taking







Time	Session	Activity	Content	Speaker	Equipment
10.50am		Introduc	ction to Jemena - who they are	Kate	Kate to speak about introduction to
(10mins)		• How gas	s gets into your house	Lead Facilitator - LCE	Jemena and about why we're here
		■ Play vide	eo - connecting your home with gas		Video: Connecting your home with gas:
		• Why we	are talking to you, and Jemena's commitment to	Mariette to translate	https://youtu.be/AOb1TfotNC8
		shaping	future plans and listening to you throughout this		(Mariette to translate script - provided
		process.			in advance)
					Your Network Your Say – have your say on the Jemena 2020-2025 Gas Pricing and
					Services Plan:
					https://youtu.be/wdEL6Mqiba0
					Also look at own gas bills - each
					participant would have brought this
					along
11.00am-		 Introduction 	on from each participant	Lead Facilitator - LCE	Laptop for notetaking
11.30am		NB: What h	nappens when you get a large bill?		Butcher's paper
(30mins)		We would	like to hear about each person's experience.		Blue tac
		 What is you 	ur experience with gas in the country you've		Pens
		come from	?		Textas
		Are you fro	om a place where outages were regular?		
			t like in your country of origin, compared to the		
			receive in Australia now?		
			ive are you to the price of gas, and what impact		
		living?	e increase / decrease have to your standard of		
			the gas bill mean in your family? How do you		
		feel about	, , ,		
		• Thought st	arters:		



Straight Talk CALD Workshops

Time	Session	Activity	Content	Speaker	Equipment
11.30am - 11.50am (20mins)	Session	 Family and Work and Any effect In this section information f Free flowing Where do you The library?) Where did you pay? Was it come is the gas ser What information for the get this interest. 	home situation the gas bill has on key relationships n we are asking you about where you get your from. discussion - identify emerging themes u get your information from? (friends, family?	Lead facilitator	Laptop for notetaking Butcher's paper Blue tac Pens Textas Your bill explained - handout (may need arabic translation)
		 your energy How sensitive impact does standard of li How does the to the countr Some other of Do you unde How do you 	costs? e are you to the price of electricity, and what a price increase / decrease have to your		
11.50- 12.30pm			g to do a couple of activities which will help ost of living pressures.	Lead facilitator	Sticker sets Priority Sheet House template





Straight Talk CALD Workshops

Time :	Session	Activity	Content	Speaker	Equipment
(exercise 20		-	of living pressures. Where does gas sit in terms household budget?		
mins)		What applia	ances do you have in your home?		
		Have your g	gas consumption attitudes changed? Why?		
		Exercise 1:			
		(every househol the cost of living costs - if you ha them in.	the major costs you have in your household d is different), what are your biggest costs - take g template and use the stickers to order your ve costs that don't appear feel free to write		
		-	table where gas is in your list - has it always sits position changing?		
		Mark on the ten Hand sheets in.	nplate where you think gas was 5 years ago.		
			on to share findings. nation do you have / would you need to manage / costs?	2	
			ve are you to the price of electricity, and what s a price increase / decrease have to your living?		
		barriers? i.e	mes to reducing your energy bills what are the what control do you have over your on, choice of appliances, energy efficiency,		
(exercise 20		Exercise 2:			
mins)			s gas but maybe not in the same way. Thinking iances at home that use gas, choose the stickers		







Time	Session	Activity	Content	Speaker	Equipment
			s you have. Now find other participants in the the same appliance configuration as you.		
		table (identifies a	ups, discuss and complete the worksheet at your age of appliances, whether they chose gas or ouse when they bought; what would influence tout replacement of appliances and whether to		
		How was it for y	ou? What else have you considered?		
		Plenary discussion	on on what we found.		
12.25pm	Conclusion	Thank you for co	oming!		Homework books - if needed (translation
(5min)		Feedback forms			into Arabic if needed??)
		What did you th	ink? How do you feel?		
		Do you have any	questions for Jemena for next session?		
		Jemena understa you to come wit for others too. F	want to give you some information about what and is important to customers - We would like h ideas and stories of what these issues mean Please talk to friends, neighbours, families, see what they think and why. Homework books.		
		Thank you! We le Session 2!	ook forward to seeing you on the 30th for		





Straight Talk CALD Workshops

6

ما هو أكثر ما يهمك؟

كل مجموعة لديها 10 رموز. وزّع الرموز بين كل فئة لتوضيح ما هو الأكثر أهمية بالنسبة لك. يمكنك وضع جميع الرموز الخاصة بك في فئة واحدة أو تقسيمها حسب رغبتك.

السعر

أن تكون فواتير الغاز ميسورة القيمة - الأشياء التي يمكننا القيام بها والتي تسهم في ارتفاع أو انخفاض التكلفة الإجمالية للغاز في الأعوام 2020 – 2025.



الموثوقية

الثقة في أن الغاز سوف يكون متوفراً كلما احتجت إليه - أو أنه يأتي بالمعدل (الضغط) الذي أتوقعه لكي أقوم بغلي المعكرونة وتدفئة منزلي بسرعة.



السلامة

التزام Jemena بالحفاظ على سلامة العملاء والمجتمع – في حين أن الحفاظ على سلامة استخدام الغاز من الأولويات، فمن الممكن القيام بذلك وعدم المساس بالسلامة، بل زيادة أو تقليل الإنفاق في القيام بذلك.



العدل

الحصول على ما تدفع مقابله - هل المشكلات المتعلقة بما يدفعه الناس في البلد أكثر أو أقل نظراً لارتفاع تكلفة توصيل الغاز إليهم أمر مقلق؟ أم يجب على الناس الذين يقومون بتوصيل إمداد الغاز لأول مرة أن يدفعوا دفعة مقدمة؟ أو ماذا عن قراءة العدادات التقديرية - كم عدد هذه المرات العادلة؟



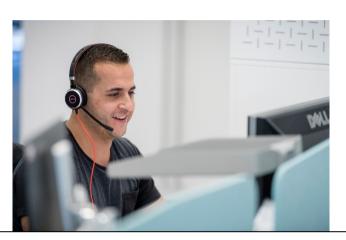
الجماليات

الرائحة والمظهر – ما يتعلق بتصميم أو مظهر البنية التحتية للغاز، وهل تشعر بالقلق إذا شممت رائحة غاز؟



خدمة العملاء

تجربة التعامل مع Jemena مباشرة - سواء في حالة طوارئ، أو لتوصيل الغاز الأول مرة



البيئة

العمل نحو مستقبل خالٍ من الكربون – هل أنت مهتمٌ بوصول نسبة الكربون إلى الصفر، وهل ينبغي لنا تحقيق ذلك؟







AGL gas account.

- Ելիլադիի իրդվիլիի իրելի իրթուլի - հոլի ենրե

011/4294967197

Important numbers.

Enquiries: agl.com.au or 131 245

Faults and

emergencies: 131 909 (Jemena Gas)

Your account details.

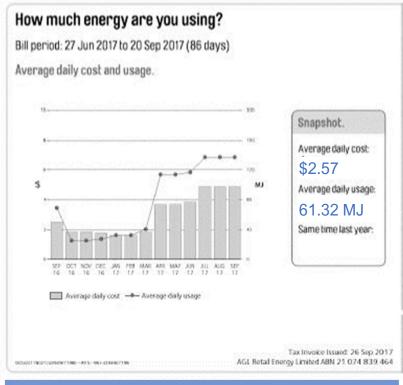
Name:

Account number:

Supply

address:

NSW average <u>annual</u> gas bill



Your bill overview.

Balance brought forward \$0.00

+

New charges \$938

=

Total due \$938

Due date \$16 Oct 2017

To avoid a late payment fee of \$12.73, please pay by the due date.

Thank you.

73% USAGE CHARGES = \$681.04

\$1.87 / day (22,060MJ at 3.1¢ / MJ) 27% FIXED CHARGES = \$256.96

Call us on 131 766 or visit agl.com.au for sales, service,

Cooling, hot water and heating needs?

installation and repairs.

70¢ / day





AGL gas account.

<u> Եվիստիֆվարդվիիիկնին իրարումի-մուլի-</u>Հա

011/4294967197

Important numbers.

Enquiries:

agl.com.au or 131 245

Faults and emergencies:

131 909 (Jemena Gas)

Your account details.

Your bill overview.

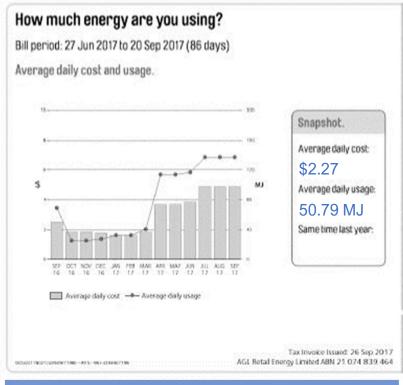
Name:

Account number:

Supply

address:

Parramatta average <u>annual</u> gas bill



Balance brought forward \$0.00

+

New charges \$827.92

Total due \$827.92

Due date 16 Oct 2017

To avoid a late payment fee of \$12.73, please pay by the

Cooling, hot water and heating needs?

Call us on 131 766 or visit agl.com.au for sales, service, installation and repairs.

Thank you.

69% USAGE CHARGES = \$570.96

\$1.57 / day (18,540 MJ at 3.1¢ / MJ) 31% FIXED CHARGES = \$256.96

70¢ / day





AGL gas account.

<u>Եվիստիֆիլիոյմիիիիկիի իրարումի Հերի</u>եսին

011/4294967197

Sydney average annual gas bill

Important numbers. **Enquiries:** agl.com.au or 131 245 Faults and 131 909 (Jemena Gas) emergencies:

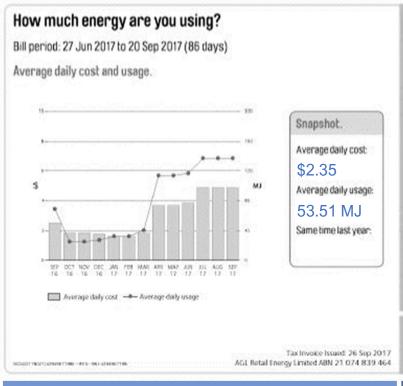
Your account details.

Name:

Account number:

Supply

address:





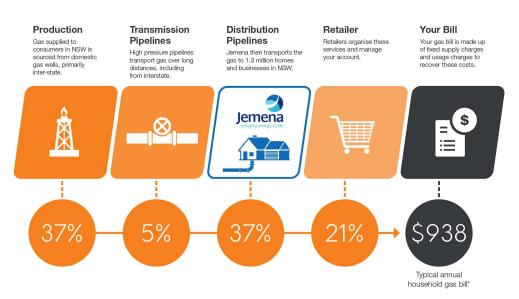
70% **USAGE CHARGES** = \$601.38

\$1.65 / day (19,530 MJ at 3.1¢ / MJ)

30% FIXED CHARGES = \$256.96

70¢ / day

Supply chain and your gas bill



*Based on a customer with gas heating, cooking and hot water appliances using 25,000MJ per year. Calculated using published wholesale and retail prices.

Your annual gas bills – Option 1



Your annual gas bills – Option 2





جمع ردود الفعل

شكرا جزيلا على المشاركة في ورشة العمل الأولى اليوم!

اليوم ، ناقشنا فهمك للغاز وما يعنيه فاتورة الغاز بالنسبة لك. في غضون أسبوعين ، نود أن نتحدث عما تعنيه هذه الأشياء بالنسبة للآخرين ، وتعطيك بعض المعلومات حول ما تفهمه جيمنا مهمًا للعملاء.

سنكون ممتنين حقًا لو تمكنت من جمع تعليقات من عائلتك أو أصدقائك أو جيرانك أو أي شخص آخر تروق لك الدردشة معه. هذا سوف يساعد في مناقشات الاسابيع القادمة. هذا الكتيب مصمم لمساعدتك.

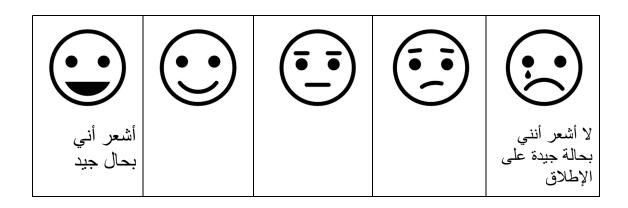
لا تتردد في استخدام هذه الأسئلة والمساحات للمساعدة في تنظيم أفكارك.

لا نحتاج إلى معرفة أسماء الأشخاص أو تفاصيل الاتصال بهم - فقط ما يفكرون به بشأن الغاز!

شكرا لكم!

فاتورة الغاز ولماذا؟

هل تشعر وكأنه صراع؟



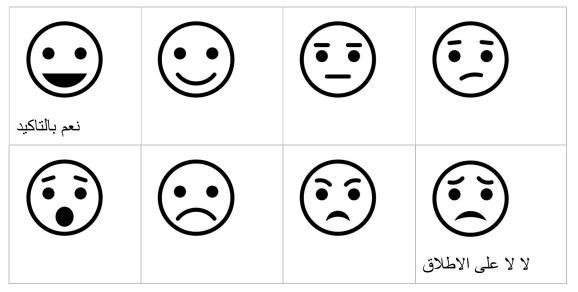


كيف يقارن الغاز لفواتير منزلك الأخرى؟

\$\$	\$\$\$	\$\$\$\$
\$\$\$\$\$	\$\$\$\$\$\$	\$\$\$\$\$\$



هل تفهم المعلومات الموجودة على فاتورة الغاز الخاصة بك؟ لماذا لماذا لا؟











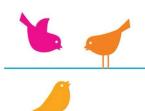
أين تذهب للحصول على معلومات حول فاتورة الغاز الخاصة بك؟

الطيارون	على الانترنت / الكمبيوتر	التحدث مع الأصدقاء / الأسرة	تليفون محمول
هاتف	البريد الإلكتروني	مكتبة	فصول / تعليم
التلفاز	اصحاب	مدرس	أسرة

شكرا ونراكم في الدورة القادمة!

، وهي المقارنة المستقلة (AER) قارن بين تجار التجزئة في مجال الطاقة يدير منظم الطاقة الأسترالي الوحيدة في أسعار الطاقة. تعرف على متاجر التجزئة التي تقدم أفضل أسعار الكهرباء والغاز والطاقة

الشمسية/https://www.energymadeeasy.gov.au.





فيديو 2 - شبكتك قل

- (تم لعبها في المنتدى 1 الساعة 10.50 صباحًا والمنتدى 2 في تمام الساعة 11.10 صباحًا كتذكير)

مقدمة عن سبب قيام جيمينا بهذا التشاور.

https://youtu.be/wdEL6Mqiba0

شبكتك. قولك.

مثل العديد من الأستراليين ، ربما ترغب في الحصول على مزيد من السيطرة على فواتير الغاز الخاصة بك.

ومع ذلك ، قد لا تكون على علم بنا. نحن Jemena ، شركة توزيع الغاز. نحن نربط أكثر من 1.3 مليون منزل وشركات تعمل بالغاز الطبيعي في هذه المناطق في نيو ساوث ويلز. نحن مسؤولون عن الحفاظ على تنفق الغاز الطبيعي بأمان وموثوقية من خلال الشبكة. كما

نتحمل مسؤولية قراءة عداد الغاز الخاص بك ، وتقديم هذه المعلومات إلى تاجر تجزئة الغاز الخاص بك لأغراض الفوترة.

بصفتنا شركة لتوزيع الغاز ، فنحن نشكل حوالي 37٪ من فاتورة الغاز المنزلي العادية.

تتم مراجعة ما نحصل عليه مقابل الخدمة والخدمة التي نقدمها لك كل 5 سنوات ، كجزء من عملية تنظيمية. ستؤثر هذه الخطة على الخدمات التي نقدمها ، وبالتالي ، فاتورة غاز منزلك ، خلال فترة

ستؤثر هذه الخطة على الخدمات التي نقدمها ، وبالتالي ، فاتورة غاز منزلك ، خلال فترة 5 سنوات.

هذا هو السبب في أن الخطوة الأولى في تطوير خطتنا هي التحدث معك.

يمكنك تشكيل تفكيرنا من خلال مساعدتنا على فهم تفضيلات إمدادات الغاز الخاصة بك. من خلال فهم أفضل لمستويات الخدمة التي تتطلبها أنت والمجتمع ، يمكننا العمل للحد من

التأثير على فواتير الغاز الخاصة بك. لأن مستوى الخدمة الذي نحتاج إلى توفيره يؤثر على مقدار ما نستثمره في الشبكة وخدمات قراءة العداد التي نقدمها.

ر. لذلك ، من المهم الحصول على التوازن الصحيح لضمان أنك لا تدفع أكثر من اللازم للغاز الطبيعي.

لذا ، كيف يمكنك أن تقول رأيك؟

نعمل حاليًا على تطوير خطتنا 2020 - 2025 والتي ستوجه كيفية خدمتنا لعملائنا على مدى 5 مندات

نود أن نسمع وجهات نظرك حول أسعار الغاز ، خدمتنا ، وكيف تستخدم الغاز الطبيعي في منزلك أو عملك.

بمجرد أن نجمع التعليقات ، سننظر بعناية في جميع آراء عملائنا لتطوير خطة 2020 -2025 التي ستكون متاحة على موقعنا الإلكتروني للتعليق في وقت مبكر من عام 2019.

زيارة موقعنا على الانترنت yournetwork.jemena.com.au للحصول على معلومات حول كيف يمكنك أن تقول رأيك.



فيديو 3 - غافن دوفي ، سانت فنسنت دي بول

(لعبت في المنتدى 2 في 1.25 مساء)

سانت فنسنت دي بول ممثل - يتحدث عن العدالة في التسعير الغاز. مرحبا. لقد طُلب مني التحدث لمدة ثلاث دقائق عن الإنصاف في أسعار الغاز، وآمل أن أفعل ذلك في غضون ثلاث دقائق. العدالة هي شي، صعب حقا. ما هو عادل لشخص واحد قد لا يكون عادلاً لآخر.

وفوق كل ذلك ، في الواقع ، قد يكون الإنصاف بالنسبة إليهم ، بالنسبة لي من الإنصاف أن أدفع أقل عندما يكون أعزبًا ، لذا أدفع أقل عندما يكون لدى أطفال ، لذا فهناك هذه الطبيعة الطولية للعدالة.

سوف ينظر الأشخاص الآخرون إلى الإنصاف حول سعادتي بدفع المزيد من المال حتى تحصل الأنشطة التجارية على أشياء أرخص ، لذا فقد حصلت على وظيفة أذهب إليها. إن فكرة العدالة ، لا سيما أسعار الطاقة ، هي محادثة معقدة للغاية.

لذا ، بعض نقاط المناقشة التي طُلبت منا أن ألقيها هي:
هل يجب أن تذهب إلى أسعار الطوابع البريدية أو التسعير المنطقي أو
التسعير العقدي؟ هل يجب أن تتغير الأسعار بناءً على تكلفة العرض؟ أنا
شخصيا أحب أسعار الطوابع البريدية ، والناس في منطقة واسعة جميع دفع
نفس السعر. وهذا يعني أن مجتمعًا واحدًا ليس محرومًا أو محسوبًا بالنسبة
إلى مجتمع آخر. لأن ذلك يمكن أن يغير من قابلية بقاء هذه المجتمعات مع
مرور الوقت. إنها تدور حول الحياة الاقتصادية والاجتماعية لتلك المجتمعات.
تتغير المواقف المجتمعية ، وهذا يعني أنه تأمين. إذا كنت تحقق أداءً
جيدًا حقًا ، ولكن عندما لا تكون كذلك ، فأنت في الواقع مضمون من قبل
الآخرين داخل المجتمع ، لذلك أنا شخصياً أفضّل تسعير طابع البريد بدلاً من
المنطقة أو العقد.

الأسئلة الأخرى التي طُلب مني التعليق عليها أو طرحها هي: هل يجب على الأشخاص دفع مقابل الاتصالات؟

أم ، هذا مرة أخرى [سؤال] من الذي يدفع لربط البنية التحتية؟ أفترض من وجهة نظر Jemena ، إذا كنت تريد أن يشتري الناس منتجاتهم ، فربما توفر لهم اتصالاً مجانيًا ، ثم استرداد تكاليف الاتصال بمرور الوقت. ومن ثم نقول إنه ، عند الاتصال ، يتحول بعد ذلك إلى رسوم مطور قد تؤدي إلى تغيير تكلفة السكن للأشخاص ، مما يؤثر على أشخاص معينين ، وما يفعلونه وما لا يفعلونه.

قراءات العدادات المقدرة: أعتقد أنه لا أحد يرغب في قراءة العدادات المقدرة ، بسبب طبيعة فاتورة الصدمة ، ومن ثم كونه خاطئًا ، إما بدفع أقل أو دفع مبالغ زائدة ، وهذا يؤثر على التدفق النقدي للأسر ، ووضع الدين النسبي.

يمكن أن يؤثر ذلك بشكل كبير ، على سبيل المثال ، على القدرة على تحمل تكاليف السكن وقدرتها على دفع الفواتير. ومرةً أخرى ، لا يقتصر الأمر على الإنصاف على ما تدفعه فقط ، بل أيضًا عندما تدفع ، وكيف تكون الدفعات "متكتلة".

إذاً ، نظرًا لأنه دقيقتان وثمانية وخمسون ، الآن ثلاث دقائق بالضبط ، نأمل أن يكون ذلك محادثة جيدة. شكرا لكم!



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فيديو 1 - توصيل بيتك بالغاز
                                                                               (10:50)
                        مقدمة لشبكة Jemena Gas ودورنا في توصيل منزلك بالغاز الطبيعي.
                                              v=A0b1TfotNC8?https://www.youtube.com/watch
وبصفتها أكبر موزع للغاز الطبيعي في أستراليا ، تعمل جيمينا في نيو ساوث ويلز وتلعب
ر.
دوراً هاماً في توصيل منزلك بالغاز الطبيعي
لكننا لا نشارك فقط في الحصول على الغاز إلى منزلك. هناك عدد من الشركات تشارك على
                                                                طول رحلة من 4 مراحل.
                                أولاً ، يتم الحصول على الغاز الطبيعي عبر آبار الغاز.
                                     ثم تقوم شركات النقل بنقل الغاز لمسافات طويلة.
       ثم تقوم شركات التوزيع بنقل الغاز الطبيعي إلى العملاء الذين يتصلون بشبكتهم.
               في نيو ساوث ويلز ، نحن الموزع الوحيد للغاز الطبيعي في هذه المناطق.
              تمتد شبكتنا على أكثر من 25000 كم وتربط أكثر من 1.3 مليون منزل وشركات.
         نحن مسؤولون عن الحفاظ على تدفق الغاز الطبيعي بأمان وموثوق من خلال الشبكة.
نقراً أيضًا عداد الغاز الخاص بك ونقدم بيانات عدادك إلى بائع الغاز الخاص بك ، والذي
                                         يقودنا إلى المرحلة النهائية من رحلة الغاز.
          شركة التجزئة هي المسؤولة عن إدارة حساب الغاز الخاص بك ، وإصدار الفاتورة
تتكون فاتورة الغاز من الرسوم الثابتة ، بالإضافة إلى الرسوم المتغيرة التي تعتمد على
                                                                      استخدامك للغاز.
            فاتورة الغاز المنزلية السنوية المعتادة للعملاء في شبكتنا هي 938 دولارًا.
                                                    نحن نحسب ما يقرب من 37 ٪ من هذا.
ولذلك ، لدينا مسؤولية كبيرة لإدارة القدرة على تحمل التكاليف ، وضمان تسليم الغاز
                                                               بأمان وموثوق لعملائنا.
              لمساعدتنا على تقديم خدمة استثنائية ، تكون ملاحظاتك مهمة بالنسبة لنا.
                      يمكنك الاتصال بممثل Jemena عن طريق الاتصال بالرقم 1300 137 078.
                       في حالة الطوارئ ، اتصل بخط العطل والطوارئ على الرقم 131 909
                                                      Jemena. جلب الطاقة إلى الحياة.
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STRAIGHTTALK CALD GROUP DISCUSSION GUIDE

Project:	Jemena Gas Network - Phase 2 Engagement					
Workshop:	CALD Group Discussion Guide - workshop 2					
Details:						
Date:	Thursday 30 August	Time:	10am (set up) Duration 10.30am-12.30pm (session) 12.30pm-1pm (pack down, debrief)	on: 3 hours (inc set up)		
Venue:	Lost in Books 2/40 Harris Street, Fairfield NSW 2165	Team Members:	Mariette Michaels (ECC Facilitator) George (ECC Educator) Merryn Spencer (Straight Talk) Kate Hawke, Customer Engagement Manager, Jemena Alex McPherson, Project Director (Jemena) Syed M Karim, Price Reviews Project Manager Jemena (Arabic Reader) Alhoush Elshahomi, Pipeline Networks Engineer, Jemena (Arabic Speaking, Jemena) Ahmed Assad (Arabic Speaking, Jemena)			
Workshop purpose		 Agree ground rules, we Explore trade-offs of fa Explore the future of g Understand personal e 				



Time	Session	Activity	Content	Speaker	Equipment
9.30am	Bump in	Prepare room	and materials		
10:15am-10.30am (15mins)	Sign in and welcome participants		l welcome back and sign in ants take name tag ments	Lead facilitator	Name tags Sign in sheet
10.30am (10mins)	Formal welcome	Welcome!	nent of country of team present and expectations, introduce Jemena team	Lead facilitator and team	Notebooks for Jemena team Powerpoint for session (set up ready to go) Homework Booklets
10.40am-10.55am (15min)	Sharing homework	Reminder of w community and Reintroduce pa How did you g Answer questic Participants are week: What did you l What did you fe How do you fe	ind out that was surprising to you? el about gas supply now? scuss, or group discussion depending on the group	Lead Facilitator	Note taking from Jemena team





Time	Session	Activity	Content	Speaker	Equipment
10.55am-11.10am (15min)	Supply chain in Australia	 Why we future pl Alhoush Any other The Supplier Jemena it Jemena 	uction to Jemena - who they are are talking to you, and Jemena's commitment to shaping ans and listening to you throughout this process. or Ahmed to explain the supply chain in Australia or Ahmed to also explain the retailer tariffs in Australia. er questions from floor (plenary) ply chain: doesn't produce or buy and sell gas - we simply transport bills the Retailers for the service we deliver - based on arges and based on how much a customer uses - it's the	Alhoush or Ahmed	Translated charts of supply chain Translated charts of retailer tarrif details
		 same amount regardless of which Retailer you are with Jemena is responsible for the pipes and network and for the meters and meter reading 			
		transpor to bill cu	take all of the costs in the supply chain - generation, tation, distribution and their own costs and work out how estomers accounts for 37% of the overall bill		
			anding you bill: retailers charge in different ways, some things to take ount are:		
		help you	away a lot or not and how much gas do you use - this will decide if a higher daily price (Service charge) and a age charge or vice versa if better for you		
			ice charge does not represent Jemena's costs and it does n plan to plan, so it is worth comparing		







Time	Session	Activity	Content	Speaker	Equipment
11.10am-11.15am (5 mins)	Introduction	both fuels on the wh Look at cl sometime than pay Now we w pays for t future. Note pap We are no fairness. N Following group ab	ailers apply the discounts for paying on time, or have swith the same retailer on just the usage portion, others hole bill laims like 33% discount and check the base unit prices est it is better to get a lower base price with no discount a higher price with a discount will be asking you complex questions about fairness, who he network and also the prices you might be paying in er for note taking or booklets ow going to play a video from St Vincent De Paul about you can see a translated copy here. If this, we have two questions to ask you to discuss as a out paying for the network in future, and also about e customers.	Lead Facilitator	Laptop for notetaking Booklets for note taking Butcher's paper Blue tac Pens Textas Video: Gavin Dufty from St Vincent De Paul (script provided in homework) Merryn to bring on flash drive and also bring hard copy of script
11.15am-11.35am (20 min, 10 min each)		beyond 2050, wo new investments Please discuss. VULNERABLE CU Is it fair that ever	inty about whether our pipes will actually be used buld it be fairer for current customers to pay more for we make on the network relative to future customers? STOMERS QUESTION yone pays a little bit more to help fund programs led by vulnerable gas customers?	Lead Facilitator (Mariette), George to take notes on overall decisions / responses table facilitators - Jemena team to listen /	Whiteboard Suggest do activity as overall group (cultural reasons) Depending on group - possibly divide into 2 groups (Mariette to assess on the day according to group dynamic)



Time	Session	Activity	Content	Speaker	Equipment
				answer questions or translate if needed.	
11.35am (5mins)		-	ion on what we found - each table to share questions and t need this section if questions answered as one group)	Lead facilitator	Laptop for notetaking Booklets for table facilitators Table facilitators to translate
11.40am-11.55am (15mins)	Bill Path	plan. How much you each year (your preference 1. steady as you possible) 2. pressure off (as possible) The Jemena teat Which option of Bill Path points: Once we have network for 202 costs We have 2 op same costs under the whole of the work of the whole of the whole of the work of the whole of the wh	nakes a decision on our price movements over our 5 years h of the total revenue for 2020-2025 will be charged to and subsequent quarterly bill). We want to understand be between two different scenarios: The go (we change our prices so your bill is as steady as early (we change our prices so your bill in year 1 is as low arm will explain these. The go was a decision on our price will be charged to and subsequently be charged to an arm year our prices so your bill in year 1 is as low arm will explain these.	Alhoush, Ahmed Kate/Alex Mariette to facilitate	Chart for steady as you go bill scenario Chart for pressure off early scenario Voting chart (dot democracy) and ballot paper slips (if needed)







Time	Session	Activity	Content	Speaker	Equipment
		prices do go up retailers are mo is no guarantee - The prices are gas heating, ho your own bill, b	try to give as much of a discount up front as possible, by year after year, it might be that under this scenario ore likely to pass the discount on to customers, but there is in either scenario to be based on an average yearly gas bill with a family that has bet water and cooking - so it might be quite different from the principle is the same till get quarterly bills, but the price we charge the retailer early basis		
11.55-12.15pm (15 mins)	Prioritisation exercise	believe is impo Group activity: depends on the Price: keep Reliability e want it to Safety exar the commu Fairness: G Aesthetics: Customer S Environme Each table gets in one category Scribe captures Each table / pe	ing gas bills affordable example: confidence that gas will come on whenever I mple: Jemena's commitment to keeping customers and unity safe etting what you pay for the smell and visual appeal Service: The experience of dealing with Jemena directly nt: Working towards a zero-carbon future 10 tokens to allocate (they can split the tokens, or put all	Lead Facilitator	10 tokens to 'spend' against each priority A3 sheet with 7 priorities Prioritise as one group or in two smaller groups (Mariette to assess on the day according to group dynamic)







Time	Session	Activity	Content	Speaker	Equipment
12.15pm-12.25pm (10min)	Conclusion participants depart	Check in - What di Thank you for com Hand out stipends Participants depart	, feedback forms.	Lead Facilitator	Feedback forms Stipends - participants need to sign to receive
12.20-12.40pm	Debrief - team to stay behind		ge to provide summary to Jemena team of what -language session. ions as needed		







DOT-MOCRACY VOTING

PAYING FOR THE NETWORK

WITH THE UNCERTAINTY ABOUT WHETHER OUR PIPES WILL ACTUALLY BE USED BEYOND 2050, WOULD IT BE FAIRER FOR CURRENT CUSTOMERS TO PAY MORE FOR NEW INVESTMENTS WE MAKE ON THE NETWORK RELATIVE TO FUTURE CUSTOMERS?

WHICH OPTION WOULD YOU PREFER?

	COUNT (PLACE YOUR DOT HERE!)
VEC. WE DAY MODE FOR	
YES: WE PAY MORE FOR NEW INVESTMENTS	
NO - DON'T PAY MORE FOR NEW INVESTMENTS	

DOT-MOCRACY VOTING

VULNERABLE CUSTOMERS QUESTION

IS IT FAIR THAT EVERYONE PAYS A LITTLE BIT MORE TO HELP FUND PROGRAMS LED BY JEMENA TO ASSIST VULNERABLE GAS CUSTOMERS?

WHICH OPTION WOULD YOU PREFER?

	COUNT (PLACE YOUR DOT HERE!)
YES: EVERYONE SHOULD PAY TO HELP PEOPLE	
NO: THERE ARE OTHER AVENUES TO ASSIST PEOPLE	





Welcome



Supply chain and your gas bill

Production

Gas supplied to consumers in NSW is sourced from domestic gas wells, primarily inter-state.

Transmission Pipelines

High pressure pipelines transport gas over long distances, including from interstate.

Distribution Pipelines

Jemena then transports the gas to 1.3 million homes and businesses in NSW.

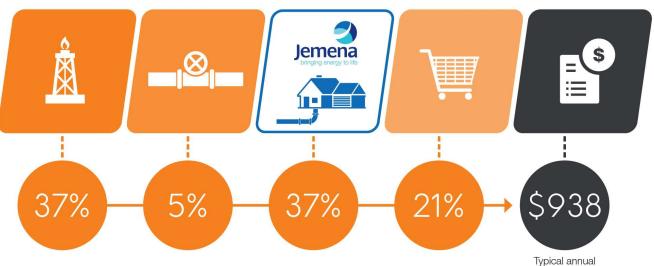
Retailer

Retailers organise these services and manage your account.

Your Bill

household gas bill*

Your gas bill is made up of fixed supply charges and usage charges to recover these costs.



*Based on a customer with gas heating, cooking and hot water appliances using 25,000MJ per year. Calculated using published wholesale and retail prices.



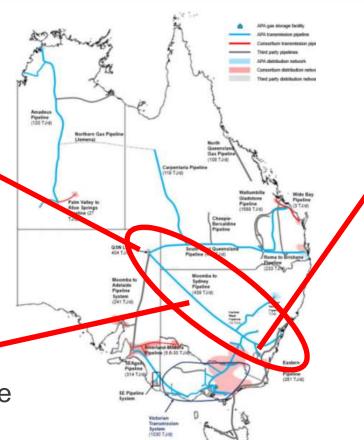
Lets take a look at Moomba to Sydney



Generation at Moomba



Transmission pipeline 797km to Sydney



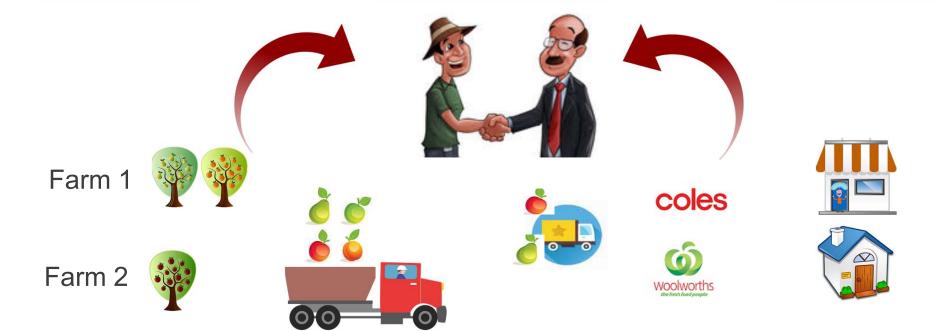


Enters Jemena network in Sydney



Metered at your home

It's the same as buying fruit





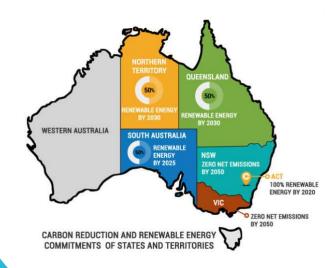
Understanding the bill





Paying for the Network

QUESTION 1: WITH THE UNCERTAINTY ABOUT WHETHER OUR PIPES WILL ACTUALLY BE USED BEYOND 2050, WOULD IT BE FAIRER FOR CURRENT CUSTOMERS TO PAY MORE FOR NEW INVESTMENTS WE MAKE ON THE NETWORK RELATIVE TO FUTURE CUSTOMERS?





50-80 years





Vulnerable customers

QUESTION 3: IS IT FAIR THAT EVERYONE PAYS A LITTLE BIT MORE TO HELP FUND PROGRAMS LED BY JEMENA TO ASSIST VULNERABLE GAS CUSTOMERS?









Your annual gas bills – Option 1



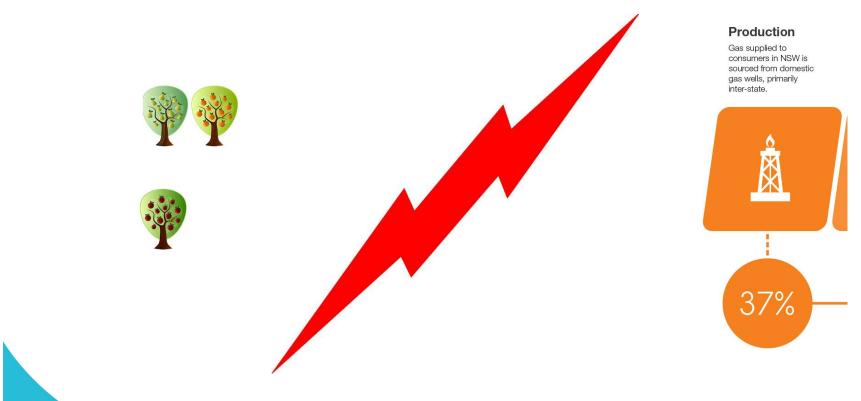
Your annual gas bills – Option 2



Delivery skit

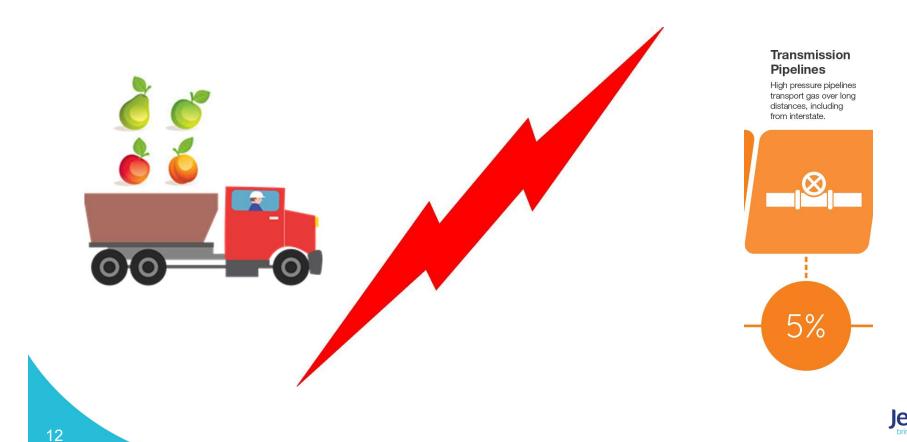


Alex the farmer

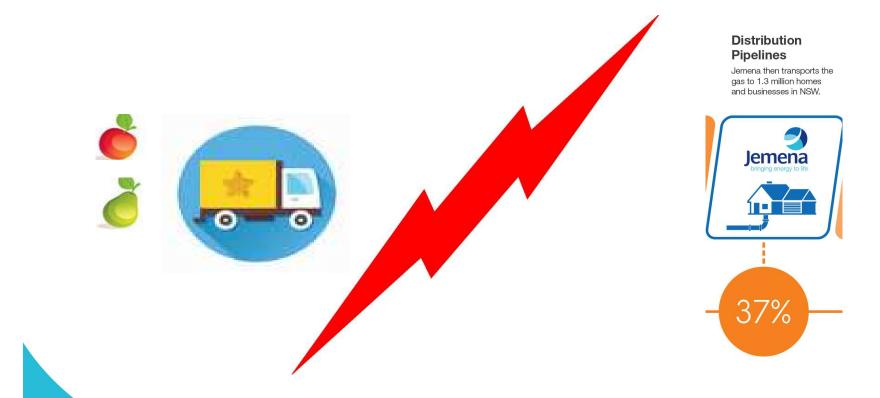




Ahmed the truck driver



Syed the deliver van man





Alhoush the store owner



Retailer

Retailers organise these services and manage your account.















POST EVENT FEEDBACK FORM

Event	Jemena Gas Network - Phase 2 engagement - CALD Focus Group
Date	Thursday 30 August 2018

	Disagree	Don't know	Agree
The workshop timing was appropriate	Disagree	Don't know	Agree
The venue was appropriate	Disagree	Don't know	Agree
The workshop objectives were clearly stated	Disagree	Don't know	Agree
The facilitator presented clearly and logically	Disagree	Don't know	Agree
The workshop content was interesting	Disagree	Don't know	Agree
The facilitator allowed me and others to have a say	Disagree	Don't know	Agree
There were opportunities for me to participate in an engaging and appropriate way	Disagree	Don't know	Agree
I trust Jemena more than before	Disagree	Don't know	Agree

Do you have any suggestions about how the workshop could have been improved?
What did you value most about today's workshop?
Do you have any other comments about Jemena, the ECC, or Straight Talk?



DISCUSSION GUIDE

Project:	Jemena Gas Network -	Jemena Gas Network - Phase 2 engagement					
Workshop:	CALD Businesses 1:1 Ir	CALD Businesses 1:1 Interviews			No		
Details:	Details:						
Date:	Various	Time:	Various	Duration:	50min		
Venue:	Phone / in person	Team Members:	Merryn Spencer (project manager)	Pre-Read:	http://Yournetwork.jemena.com.au		
			ECC – Christine Ahn				

Workshop purpose

- Introduce and explain who and what Jemena is, and the customer's understanding of Jemena
- Overview of process working on key issues of pricing, fairness and costs
- Understand personal experiences of financial insecurity, CALD communities and what it means to face this, plan for and adapt to rising power and gas costs
- Identify where participants get their information

Time	Session	Content	Speaker	Stimulus
5mins	Welcome and familiarisation	Welcome the participants Introduce self and purpose of the project.	Facilitator	
5mins	Who is Jemena?	Introduction to Jemena - what we do How gas gets to the home and peoples understanding of that.	Facilitator	Video: Connecting your home with gas: https://youtu.be/AOb1TfotNC8



Time	Session	Content	Speaker	Stimulus
		Play video – what Jemena does		Your Network Your Say – have your say on the Jemena 2020-2025 Gas Pricing and Services Plan https://youtu.be/wdEL6Mqiba0
15mins	Where do	What was your experience with gas in the country they've come from?	Facilitator	Note taking
	you get your information?	Where did you find out about gas, and now to connect and pay: For example, from farmly,		
		Was it difficult to find information?		
		How does the gas service and way you pay differ?		
		What information would help you? Where would you expect to get this information and how?		
		What information do you have, or would you need to manage your energy costs?		
15mins	Gas and you	Where does gas sit in terms of running your budget?	Facilitator	Note taking
		What gas appliances do you have?		
		Have your gas consumption attitudes changed? Why?		
		How sensitive are you to the price of gas, and what impact does a price increase / decrease have to your standard of living or your business activities?		
		Identify the age of your appliances, whether you chose gas or gas was in the property when you moved in;		
		what would influence their decision about replacement of appliances and whether to stay or leave gas?		
		How old you think your gas appliances are?		
		Are you happy with the current number, timing and duration of outages you currently experience?		
5min	Lifestyle	Over the course of 2020-2025 we need to cover the costs of maintaining and building the	Facilitator	Note taking
	change and shock	network - there are a number of ways we could do that, Jemena would like their customers to steer our decision making.		
	SHOCK	to steel our decision making.		



Time	Session	Content	Speaker	Stimulus
		We know that unexpected increases in bills are really difficult for some people. We are looking at ways in which we can better manage this, and we want to understand, from you, what you think about the impact of unexpected increases in your gas bill.		
	At what point does the gas bill prompt you to change your lifestyle? When it is: \$20, \$50, \$80, \$100, \$120, \$140 higher?			
		Is this seasonal? What additional information would help you with questions like this?		
15mins	Supply,	Should there be a difference in the service levels or price offered to regional areas?		
	fairness and service	Should customers connecting the gas network for the first time have to make an upfront cost, should this be the whole cost, part of the cost, or none at all?		
		If it is not the customer connecting who pays, how should the costs of connections be shared across the network / customer base?		
		When you are renovating, how should you pay for a disconnection and reconnection to the gas network, who should pay (how should the costs be recovered)?		
5min	Wrap up and	Thank you	Facilitator	Stipends
	close	Feedback forms (emailed or given in person)		
		Distribute take-home leaflets (emailed or given in person)		
		Stipends to be paid – obtain postal address (posted out or given in person)		







About Jemena

If you are like most people you rarely think about your natural gas supply – you might just expect the water to be hot when you step into the shower, and a flame to appear when you turn on your stove. So you might not have heard about us – Jemena. We own the natural gas pipelines that run underneath the streets of NSW.

We have been safely and reliably providing NSW gas supply to homes and businesses for over 100 years. We were once part of AGL, prior to the company demerger in 2006.

We are now owned by two large companies who are keen to invest in Australia: State Grid Corporation of China and Singapore Power.

We recognise that some Australians may have different views on foreign ownership

With full backing from our owners, Jemena and our people has a strong commitment to be, and long history of being, a good corporate citizen, having delivered safe, reliable gas to our customers for more than 100 years – it's why we are here talking to you now.

Jemena doesn't just own the gas pipes in NSW. We own and operate a diverse portfolio of energy and water transportation assets across the east coast of Australia.

We have around \$10.5 billion worth of major utility infrastructure, including large pipes that transport gas long distances between states and an electricity network in Victoria. Jemena Gas Networks is the largest of our assets, valued at around \$3.5B

We supply around 1.3M gas customers in NSW and around 330,000 electricity customer in Victoria. Our aim is to put customers are at the heart of what we do.

We are about to start developing our pricing and service plan for 2020-25.

We recognise recent rises in energy bills and household cost of living pressures – this is why it is vitally important that we involve our customers in preparing our Plan.

Here are some links to some associated resources you might find useful:

Compare energy retailers The Australian Energy Regulator (AER) manages Energy Made Easy, the only independent energy price comparator. Find out which retailer is offering the best prices for electricity, gas and solar. https://www.energymadeeasy.gov.au/

Energy & Water Ombudsman NSW (EWON) provides a free, fair and independent dispute resolution service for <u>electricity</u>, <u>gas</u> and water customers in NSW. Free call on 1800 246 545. http://www.ewon.com.au

Financial counsellors provide free and independent financial counseling services and can offer information, advice, casework and education to assist consumers in financial stress. National Debt Hotline – 1800 007 007

http://www.financialcounsellingaustralia.org.au/corporate/find-a-counsellor

http://financialrights.org.au http://www.fcan.com.au

Australian Financial Security Authority (AFSA) manage the application of bankruptcy and personal property securities laws through the delivery of high quality personal insolvency and trustee, regulation and enforcement and personal property securities services.

https://www.afsa.gov.au/debtors/get-help/financial-counsellors

CentrePay is a free service where Centrelink payments can be paid directly to an energy provider.

Call

13

10

46.

https://www.humanservices.gov.au/customer/services/centrelink/centrepay

NSW Planning and Environment

- Energy Accounts Payment Assistance (EAPA) vouchers are distributed in \$50 amounts by participating community welfare organisations.
 http://www.resourcesandenergy.nsw.gov.au/energy-consumers/financial-assistance/energy-accounts-payment-assistance-EAPA
- Rebates and assistance are available for eligible households. For energy help see http://www.resourcesandenergy.nsw.gov.au/energy-consumers/financial-assistance/rebates or call Service NSW on 13 77 88
- Appliance replacement offer can be used to replace old fridges and TVs for more energy efficient ones at reduced prices https://powertosave.nsw.gov.au/households/appliance-replacement-offer

Customer hardship programs All energy retailers must provide hardship assistance for low income and vulnerable customers. Information about these programs can be found on the retailers' websites.

No Interest Loans Scheme (NILS) provides access to safe, fair and affordable credit. NILS could assist with purchasing energy efficient appliances that can help reduce the cost of energy bills in the long term. http://nils.com.au

Additional assistance

- Translated Factsheets to help with high bills and switching retailers: https://www.ewon.com.au/page/customer-resources/information-in-other-languages
- National Relay Service for Hearing and Speech Impairment: 1300 555 727
- Hearing and Speech Impairment, TTY users: 133 677
- Translation and Interpreting Service: 131 450
- Department of Human Services (Centrelink): 132 300
- Department of Veterans' Affairs (DVA): 133 254

Electricity disconnection

In NSW, a customer cannot be disconnected if:

- The customer informs the retailer/retailer is aware that there is an application for assistance pending
- The customer has made a complaint that has not been resolved
- The customer requires life support equipment
- The amount owing is less than \$300.

A customer must not be disconnected:

- On a Friday;
- On a Public Holiday or the day preceding a public holiday;
- On any business day before 8am;
- On any day after 3pm; or
- Between 20th to 31st December (inclusive).

Before disconnection, an electricity retailer must:

- Offer a payment plan
- Issue a reminder notice and a disconnection warning notice
- Use best endeavors to get in contact with the customer

Customers who use life support equipment at home should contact their retailer and their network to ensure they are on the 'Do Not Disconnect Register'.

Door to door marketing

You have rights under Australian Consumer Law when a salesperson approaches you at your front door, over the phone or in a public place. These protections apply to sales methods that are called 'unsolicited consumer agreements'.

- ACCC https://www.accc.gov.au/consumers/sales-delivery/telemarketing-door-to-door-sales
- Free call 1300 792 958 or www.donotcall.gov.au

The following links provide useful information and various viewpoints on the future of the energy industry in Australia:

Government:

• In November last year, the Government promised to reduce emissions by between 26 and 28 per cent by 2030 as part of the Paris climate change accord.

National Energy Guarantee:

• <u>www.abc.net.au/news/2017-10-17/coalition-signs-off-on-new-energy-plan-to-replace-cet-proposal/9057026</u>

CSIRO:

https://www.csiro.au/nationaloutlook/

Jemena:

• Video: https://yournetwork.jemena.com.au/Help-shape-the-future

Industry (Energy Networks Australia):

- ENA http://www.energynetworks.com.au/gas-vision-2050
- ENA http://www.hellogrid.com.au/

ACT – Ginniderry new estate:

https://citynews.com.au/2018/ginninderry-homes-go-without-gas/

Hydrogen Fuel cells vehicles:

- AEMO with Toyota https://www.youtube.com/watch?v=FFa1jLHP-Fg
- Elon Musk https://www.youtube.com/watch?v=yFPnT-DCBVs



RUNSHEET: FORUM 1

Project:	Jemena Gas Network - Phase 2 engagement							
Workshop:	Bathurst deliberative forum 1: household customers			Video session:	Yes			
Details:	Details:							
Date:	Saturday 23 rd June 2018	Time:	Forum: 10:30am - 3:30pm Debrief: 3:30pm – 4pm	Duration:	5 hours			
Venue:	The Rydges, Mt Panorama, 1 Conrod Straight, Bathurst	Team Members:	Lucy Cole-Edelstein, Senior Executive, Straight Talk (Lead Facilitator) Merryn Spencer, Senior Consultant, Straight Talk Usman Saadat, General manager Regulation, Jemena Matt Peterson, Jemena Kerrie Fildes, General Manager Corporate Strategy, Jemena Peter Harcus, General Manager Gas and Water Networks, Jemena Nirav Rajguru, Jemena Kavita Roy, Pricing Strategy Analyst, Jemena Slavko Jovanoski, Assistant Director Australian Energy Regulator	Pre-Read:	http://Yournetwork.jemena.com.au			



Workshop purpose

- Introduction to deliberative processes and the concepts of 'mini-public', deliberation, consensus
- Agree ground rules, working together, build trust and connect with each other as a group
- Introduce and explain who and what Jemena is, and customer understanding of Jemena
- Overview of process working on key issues of pricing, fairness and costs
- Identify what other information participants need for next session

Time	Session	Content	Speaker	Stimulus
9:30am – 10am (30 mins)	Room set up	Organise tables and chairs, set up, check catering Team briefing	N/A	
10am – 10:30 am (30 mins)	Welcome and introductions	Introduce each member of the team and their roles/responsibilities	Lead Facilitator	
10:30am – 10:45am (15 mins)	Morning tea on arrival	Welcome the participants High level introduction. Who is in the room, concept of a mini public, why we are working with you in this way.	Lead Facilitator	
10:45am – 11am (15 mins)	Who is Jemena?	Introduction to Jemena - what we do How gas gets to the home and peoples understanding of that. Play video Profile of Jemena customers	Peter	NSW Gas Network map Video: Connecting your home with gas
11am – 11:45am (45 mins)	Gas and you	Shape the conversation around cost of living Rank your cost of living pressures. Where does gas sit in terms of running your household budget? What appliances do you have in your home?	Lead Facilitator Table Facilitators	Cost of living template Stickers Gas appliances template Stickers





Time	Session	Content	Speaker	Stimulus
		Have your gas consumption attitudes changed? Why?	Scribes	
		Plenary discussion to share findings		
		Exercise 1: Rank your cost of living pressures. Where does gas sit in terms of running your household budget? Thinking about the major costs you have in your household (every household is different), what are your biggest costs - take the cost of living template and use the stickers to order your costs - if you have costs that don't appear feel free to write them in. Share with your table where gas is in your list - has it always been there, or is its position changing?		
		Mark on the template where you think gas was 5 years ago. Hand sheets in		
		Exercise 2: What appliances do you have in your home? Have your gas consumption attitudes changed? Why?		
		Each of you uses gas but maybe not in the same way. Thinking about your appliances at home that use gas, choose the stickers of the appliances you have. Now find other participants in the room who have the same appliance configuration as you.		
		In your new groups, discuss and complete the worksheet at your table (identifies age of appliances, whether they chose gas or gas was in the house when they bought; what would influence their decision about replacement of appliances and whether to stay or leave gas)		
		Mark on the template how old you think your gas appliances are. Hand sheets in		
		Plenary discussion to share findings		
11:45am – 12:05pm (20 mins)	Explore the theme of Bill Shock	Over the course of 2020-2025 we need to cover the costs of maintaining and building the network - there are a number of ways we could do that, we would like our customers to steer our decision making.	Lead Facilitator	Bill Shock template Individual exercise Post its for continuum



Time	Session	Content	Speaker	Stimulus
		We know that unexpected increases in bills are really difficult for some people. We are looking at ways in which we can better manage this, and we want to understand, from you, what you think about the impact of unexpected increases in your gas bill.		Agreement as a group - template
		At what point does the gas bill prompt you to change your lifestyle? When it is: \$20, \$50, \$80, \$100, \$120, \$140 higher?		
		What additional information would help you with questions like this?		
12:05pm – 12:20pm (15 mins)	The Price Reset	Why we need to talk to you, commitment to listening and shaping future plans based on outcomes of this process. Play video.	Usman	Video: Your Network Your Say Supply chain and your bill Fixed and Variable costs % split
12:20pm – 12:50pm (30 mins)	You and your gas bill	Understanding usage charges and gas bill Discuss their own gas bill and charges (table discussion) To wrap up, compare group with the average for NSW and the average for their area. Why do they use more or less gas? (plenary discussion)	Matt	Average gas bill – NSW and Bathurst
12:50pm – 1:20pm (30 mins)	Lunch	Catering supplied by venue		





Time	Session	Content	Speaker	Stimulus
1:20pm – 2:05pm (45 mins)	Establishing a base-line	Before we start working with you, we want to understand, and you to develop, a base-line of what you believe is important for customers. Group activity: Prioritise by order of importance: 1. Price example: keeping gas bills affordable 2. Reliability example: confidence that gas will come on whenever I want it to 3. Safety example: Jemena's commitment to keeping customers and the community safe 4. Fairness: Getting what you pay for 5. Aesthetics: the smell and visual appeal 6. Customer Service: The experience of dealing with Jemena directly 7. Environment: Working towards a zero-carbon future Each table gets 10 tokens to allocate (they can split the tokens, or put all in one category) Scribe captures discussion around why these choices Each table shares and we establish an agreed, whole room list of priorities if possible, with narrative.	Lead Facilitator Table Facilitators	What is important? template Tokens
2:05pm – 2:35pm (30 mins) 2:35pm – 2:50pm	What contributes to the bill? Afternoon tea	Overview of costs explained - each element of Jemena's costs, and what can be influenced by the engagement. Use taxi analogy to assist in explaining. Share CAPEX and OPEX % split. The questions we will be asking across all forums. Move into different groups	Usman	Taxi analogy Expenditure charts
(15 mins) 2:50pm – 3pm (10 mins)	Preparation for Forum 2	We have talked today about how you each use gas, and some of the challenges you face with costs and bills; we have looked at what contributes to your bill and that Jemena contributes nearly a third of the costs. We have lightly touched on the whole gas system - transmission, network, retailers and their relationships to you.	Lead Facilitator Table Facilitators	A4 Model for fairness



Time	Session	Content	Speaker	Stimulus
			Scribes	
		Questions:		
		We have some ideas about the information you might want to look at in order to work		
		with us - but what do you think you need to know in order to work with us? At your		
		groups, discuss and identify the key issues you need more information on.		
		Equality & Equity:		
		Next week at forum 2, we'd like to understand what you believe is fair.		
		Many of the decisions we make affect how fair things are, particularly around issues of who pays and how. There are many regulatory rules which tell us what we can and can't do.		
		Play Video		
		The diagram shows that EQUALITY - treating everyone the same - doesn't necessarily mean FAIR: EQUITY is about making sure everyone has access and that may mean different things for different people. We also have a table which tries to demonstrate a Market Justice versus Social Justice model		
		We want you to think about what fair means for customers of Jemena.		
3pm –		Future of gas: Introducing this topic	Peter	Video: Future of energy
3:10pm		Refer to speaker notes		
(10 mins)		Questions? Hydrogen?		
3:10pm –	Wrap up and	Thank you	Lead	Take home leaflet
3:30pm	close	Look ahead to next week's session and what will be covered	Facilitator	Feedback sheets
(20 mins)		Distribute feedback sheets & take-home leaflets		
		Stipends to be paid at the end of session 2		









WORKSHOP RUNSHEET

Project:	Jemena Gas Network -	Jemena Gas Network - Phase 2 engagement				
Workshop:	Goulburn deliberative f	forum 1: household cus	tomers			
Details:						
Date:	Saturday 12 May 2018	Time:	Forum: 10:30am - 3:30pm Debrief: 3:30pm – 4pm	Duration:	5 hours	
Venue:	Goulburn Room Goulburn Soldiers, 15/17 Market Street, GOULBURN	Team Members:	Nicola, Straight Talk (Lead Facilitator) Merryn Spencer, Straight Talk Kate Hawke, Jemena Catherine Marshall, Jemena Kerrie Fildes, Jemena Stephanie Oesterheld, Jemena Dallas Smith, Jemena Tim Harrison, PIAC	Pre-Read:	http://Yournetwork.jemena.com.au	

Workshop purpose

- Introduction to deliberative processes and the concepts of 'mini-public', deliberation, consensus
- Agree ground rules, working together, build trust and connect with each other as a group
- Introduce and explain who and what Jemena is, and customer understanding of Jemena
- Overview of process working on key issues of pricing, fairness and costs
- Identify what other information participants need for next session





Straight Talk 1

Time	Session	Content	Speaker	Reference Material
9:30 – 10:00am	Room set up	Organise tables and chairs, set up, check catering	N/A	
(30 mins)		Team briefing		
10:00 – 10:30 am (30 mins)	Welcome and introductions	Introduce each member of the team and their roles/responsibilities	Lead Facilitator	
10:30 – 10:45am	Morning tea on arrival	Welcome the participants	Lead Facilitator	
(15 mins)		High level introduction.		
		Who is in the room, concept of a mini public, why we are working with you in this way.		
10:45am – 11:00pm	Who is Jemena?	Introduction to Jemena - what we do	Kate Hawke	NSW Gas Network
(15 mins)		How gas gets to the home and peoples understanding of that.		map
		Play video		
		Profile of Jemena customers		



Time	Session	Content	Speaker	Reference Material
				1.1 – connecting your home with gas.mp4
11:00 – 11:45pm (45 mins)	Gas and you	Shape the conversation around cost of living. Rank your cost of living pressures. Where does gas sit in terms of running your household budget? What appliances do you have in your home? Have your gas consumption attitudes changed? Why? Plenary discussion to share findings	Lead Facilitator Table Facilitators Scribes	Average gas bill examples (template 1.2 cost of living template and stickers)
		Exercise 1: Thinking about the major costs you have in your household (every household is different), what are your biggest costs - take the cost of living template and use the stickers to order your costs - if you have costs that don't appear feel free to write them in. Share with your table where gas is in your list - has it always been there, or is its position changing? Mark on the template where you think gas was 5 years ago. Hand sheets in.		(1.4 gas appliances – house template and stickers)
		Exercise 2: Each of you uses gas but maybe not in the same way. Thinking about your appliances at home that use gas, choose the stickers of the appliances you have. Now find other participants in the room who have the same appliance configuration as you.		







Time	Session	Content	Speaker	Reference Material
		In your new groups, discuss and complete the worksheet at your table (identifies age of appliances, whether they chose gas or gas was in the house when they bought; what would influence their decision about replacement of appliances and whether to stay or leave gas)		
11:45 – 12:00pm (15 mins)	The Price Reset	Why we need to talk to you, commitment to listening and shaping future plans based on outcomes of this process.	Kate Hawke	Video: 1.5 Your network your say
12:00 – 12:30pm (30 mins)	You and your gas bill	Understanding usage charges and gas bill Discuss their own gas bill and charges (table discussion) To wrap up, compare group with the average for NSW and the average for their area. Why do they use more or less gas? (plenary)	Catherine Marshall	Gas Bill components 1.6 Supply chain of your gas bill 1.7 AGL Gas Bill examples



Time	Session	Content	Speaker	Reference Material
				(Goulburn and Griffith)
				Participants have own gas bill
12:30 – 1:00pm (30 mins)	Lunch	Catering supplied by Goulburn Soldiers		
1:00 – 1:30pm (30 mins)	Establishing a base-line	Before we start working with you, we want to understand, and you to develop, a base-line of what you believe is important for customers.	Lead Facilitator Table Facilitators	What's important template
		Group activity: Prioritise by order of importance:		
		Price example: keeping gas bills affordable		
		2. Reliability example: confidence that gas will come on whenever I want it to		
		 Safety example: Jemena's commitment to keeping customers and the community safe 		
		4. Fairness: Getting what you pay for		
		5. Aesthetics: the smell and visual appeal		
		6. Customer Service: The experience of dealing with Jemena directly		
		7. Environment: Working towards a zero-carbon future		
		Each table gets 10 tokens to allocate (they can split the tokens, or put all in one category)		
		Scribe captures discussion around why these choices:		
		These explanations are for further understanding, in case customers ask for more detail.		



Time Session	Content	Speaker	Reference Material
	 Price: Keeping gas bills affordable – the things we can do that make the total cost of gas in the period 2020-2025 go up or down Reliability: Confidence that gas will come on whenever I want it – or that it comes on at the rate (pressure) that I expect so that my pasta boils quickly and I heat my house quickly Safety: Jemena's commitment to keeping customers and the community safe – while keeping gas safe is a priority it is possible to do this and not compromise safety but spend more or less doing it Fairness: Getting what you pay for – do issues of people in the country paying more or less because it costs more to get the gas to them a concern? Or should people connecting to gas for the first time pay something up front? Or what about estimated meter reads – how many is fair? Aesthetics: the smell and visual appeal – is the design or camouflage of gas infrastructure an issue, and would you be concerned if you smelt gas? Customer Service: the experience of dealing with Jemena directly – whether in case of an emergency, or for a new gas connection Environment: Working towards a zero-carbon future – is moving to zero carbon an important issue for you, and should it be for us? 		





Time	Session	Content	Speaker	Reference Material
		Each table shares and we establish an agreed, whole room list of priorities if possible, with narrative.		
1:30 – 2:00pm (30 mins)	What contributes to the bill?	Overview of costs explained - each element of Jemena's costs, and what can be influenced by the engagement. i.e. maintenance, testing, IT, rehabilitation, new connections, expanding the network, upgrades, meter reading, monitoring, cleaning, R&D, facilities, people including engineers, regulatory compliance. Share CAPEX % split for each. The questions we will be asking across all forums	Stephanie Oesterheld	Taxi analogy & Expenditure charts Taxi analogy 1.10 & Expenditure charts 1.11



Time	Session	Content	Speaker	Reference Material
2:00 – 2:15pm	Afternoon tea	Move into different groups		
(15 mins)				
2:15 – 3:00pm	What information do you	We want to focus on four key areas –	Lead Facilitator	Videos:
45 mins)	need?	Price and reliability	Table Facilitators	
		Fairness	Scribes	
	Small group work	Price Path		
		The Future of Gas		
		4. Difference of the Park 179		
		1. Price and reliability		
		INTRODUCTION:	AA/II	
		Video 1- Many of the issues we will talk about over the coming forums are a trade off between the price we pay and the service we receive – and it's often	Why are we hearing from each	4.42.03
		easiest to think of this in terms of the reliability of the service. Here to help us	person?	1.12 Price and reliability video
		start thinking about this topic is Oliver Derum from Energy Consumers		Tenability video
		Australia. Energy Consumers Australia, or the ECA is the national voice for		
		residential and small business energy consumers. They work to promote the		
		long-term interests of energy consumers with respect to price, quality, safety, reliability and security.		
		To be followed by 10 minute table conversation. What do you think?		
		2. Fairness		
		Video 2 – Fairness, not everyone sees things the same way, and what some		
		people think is fair is not the same as others, so we want to talk to you about		1.13 Fairness
		some decisions to make sure we decisions that are fair for customers. Gavin		video



Time	Session	Content	Speaker	Reference Material
		Dufty from St Vincent de Paul will help us to start thinking about fairness issues, You will know them as Vinnies, but they do a lot more than 2nd hand shops, The St Vincent de Paul Society in Australia has more than 60,000 members and volunteers, who work hard to assist people in need and combat social injustice across Australia. To be followed by 10 minute table conversation. What do you think? 3. Price path Video 3 – Not only do we need to consider the overall price, but there are also choices we can make about how or rather when we pay, we refer to this as the price path. Basically there is a bucket of costs that need to be recovered at some point between 2020 and 2025, the question is when. To introduce this topic we have The Public Interest Advocacy Centre, they are an independent non-profit law and policy organisation, dedicated to obtaining social justice for		1.14 Price Path video
		the disadvantage and at a broader systematic level. Here to introduce the topic of fairness is Tim Harrison from PIAC's dedicated energy team. To be followed by 10 minute table conversation. What do you think?		1.15 the future of
		4. The future of gas Video 4 – Finally we need to think about the future of energy and how that might affect the gas network. There are many differing views but to get us started lets hear from the national body for energy networks, Energy Networks Australia, twenty-five electricity and gas network companies are members of Energy Networks Australia (including Jemena), providing governments, policymakers and the community with a single point of reference for major energy network issues in Australia. Here's ENA's CEO Andrew Dillon. To be followed by 10 minute table conversation. What do you think?		energy video



Time	Session	Content	Speaker	Reference Material
		We have talked today about how you each use gas, and some of the challenges you face with costs and bills; we have looked at what contributes to your bill and that Jemena contributes nearly a third of the costs. We have lightly touched on the whole gas system - transmission, network, retailers and their relationships to you. We have some ideas about the information you might want to look at in order to work with us - but what do you think you need to know in order to work with us? At your groups, discuss and identify the key issues you need more information on.		
		Share questions:		
3:00 – 3:30pm (30 mins)	Wrap up and close	Thank you Look ahead to next week's session and what will be covered Stipends to be paid at the end of session 2	Lead Facilitator	





RUNSHEET: FORUM 1

Project:	Jemena Gas Network - Phase 2 engagement						
Workshop:	Griffith deliberative forum 1: household customers – VIDEO SESSION						
Details:							
Date:	Saturday 12 May 2018	Time:	Forum: 11:30am - 4:30pm Debrief: 4:40pm – 5pm	Duration:	5 hours		
Venue:	Riverina conference room Quest Griffith, 53 Railway Street GRIFFITH	Team Members:	Lucy Cole-Edelstein, Straight Talk (Lead Facilitator) Sesilia Devine, Straight Talk Gabrielle Sycamore, Jemena Alex McPherson, Jemena Mark Dragar, Jemena Anna Susic Dragar, Jemena Craig Farrugia, Jemena	Pre-Read:	http://Yournetwork.jemena.com.au		

Workshop purpose

- Introduction to deliberative processes and the concepts of 'mini-public', deliberation, consensus
- Agree ground rules, working together, build trust and connect with each other as a group
- Introduce and explain who and what Jemena is, and customer understanding of Jemena
- Overview of process working on key issues of pricing, fairness and costs
- Identify what other information participants need for next session





Straight Talk 1

Time	Session	Content	Speaker	Reference Material
10:30 – 11:00am (30 mins)	Room set up	Organise tables and chairs, set up, check catering	N/A	
11:00 – 11:30 am (30 mins)	Welcome and introductions	Introduce each member of the team and their roles/responsibilities	Lead Facilitator	
11:30 – 11:45am (15 mins)	Morning tea on arrival	Welcome the participants High level introduction. Who is in the room, concept of a mini public, why we are working with you in this way.	Lead Facilitator	
11:45am – 12:00pm (15 mins)	Who is Jemena?	Introduction to Jemena - what we do How gas gets to the home and peoples understanding of that. Play video - Profile of Jemena customers	Gabrielle Sycamore	NSW Gas Network map 1.1 – connecting your home with gas.mp4
12:00 – 12:45pm (45 mins)	Gas and you	Shape the conversation around cost of living. Rank your cost of living pressures. Where does gas sit in terms of running your household budget? What appliances do you have in your home? Have your gas consumption attitudes changed? Why? Plenary discussion to share findings Exercise 1: Thinking about the major costs you have in your household (every household is different), what are your biggest costs - take the cost of living template and use the	Lead Facilitator Table Facilitators Scribes	(template 1.2 cost of living template and stickers)



Time	Session	Content	Speaker	Reference Material
		stickers to order your costs - if you have costs that don't appear feel free to write them in. Share with your table where gas is in your list - has it always been there, or is its position changing? Mark on the template where you think gas was 5 years ago. Hand sheets in Exercise 2: Each of you uses gas but maybe not in the same way. Thinking about your appliances at home that use gas, choose the stickers of the appliances you have. Now find other participants in the room who have the same appliance configuration as you. In your new groups, discuss and complete the worksheet at your table (identifies age of appliances, whether they chose gas or gas was in the house when they bought; what would influence their decision about replacement of appliances and whether to		(1.4 gas appliances stickers – house template and stickers)
12:45 – 1:00pm (15 mins)	The Price Reset	why we need to talk to you, commitment to listening and shaping future plans based on outcomes of this process.	Alex McPherson	Video: 1.5 Your network your say
1:00 – 1:30pm (30 mins)	You and your gas bill	Understanding usage charges and gas bill Discuss their own gas bill and charges (table discussion) To wrap up, compare group with the average for NSW and the average for their area. Why do they use more or less gas? (plenary)	Alex McPherson	Gas Bill components: 1.6 Supply chain of your gas bill 1.7 AGL Gas Bill examples (Goulburn and Griffith) Participants have own gas bill



Time	Session	Content	Speaker	Reference Material
1:30 – 2:00pm (30 mins)	Lunch	Catering supplied by Quest Griffith		
2:00 – 2:30pm (30 mins)	Establishing a base-line	 Before we start working with you, we want to understand, and you to develop, a base-line of what you believe is important for customers. Group activity: Prioritise by order of importance: Price example: keeping gas bills affordable Reliability example: confidence that gas will come on whenever I want it to Safety example: Jemena's commitment to keeping customers and the community safe Fairness: Getting what you pay for Aesthetics: the smell and visual appeal Customer Service: The experience of dealing with Jemena directly Environment: Working towards a zero-carbon future Each table gets 10 tokens to allocate (they can split the tokens, or put all in one category) These explanations are for further understanding, in case customers ask for more detail. Price: Keeping gas bills affordable – the things we can do that make the total cost of gas in the period 2020-2025 go up or down Reliability: Confidence that gas will come on whenever I want it – or that it comes on at the rate (pressure) that I expect so that my pasta boils quickly and I heat my house quickly 	Lead Facilitator Table Facilitators	What's important template Coins





Time	Session	Content	Speaker	Reference Material
		3. Safety: Jemena's commitment to keeping customers and the community		
		safe – while keeping gas safe is a priority it is possible to do this and not		
		compromise safety but spend more or less doing it		
		4. Fairness: Getting what you pay for – do issues of people in the country		
		paying more or less because it costs more to get the gas to them a		
		concern? Or should people connecting to gas for the first time pay		
		something up front? Or what about estimated meter reads – how many		
		is fair?		
		5. Aesthetics: the smell and visual appeal – is the design or camouflage of		
		gas infrastructure an issue, and would you be concerned if you smelt		
		gas?		
		6. Customer Service: the experience of dealing with Jemena directly –		
		whether in case of an emergency, or for a new gas connection		
		7. Environment: Working towards a zero-carbon future – is moving to zero		
		carbon an important issue for you, and should it be for us?		
		Scribe captures discussion around why these choices		
		Each table shares and we establish an agreed, whole room list of priorities if possible, with narrative. (<i>Plenary</i>)		
2:30 – 3:00pm (30	What contributes to the	Overview of costs explained - each element of Jemena's costs, and what can be	Mark Dragar	Taxi analogy
mins)	bill?	influenced by the engagement. i.e. maintenance, testing, IT, rehabilitation, new		1.10 &
		connections, expanding the network, upgrades, meter reading, monitoring, cleaning, R&D, facilities, people including engineers, regulatory compliance. Share CAPEX %		Expenditure
		split for each.		charts 1.11
A		The topics we will be asking across all forums		



Time	Session	Content	Speaker	Reference Material
3:00 – 3:15pm	Afternoon tea	Move into different groups		
(15 mins)				
3:15 – 4:00pm	What information do you	We want to focus on four key areas –	Lead Facilitator	Videos:
(45 mins)	need?	Price and reliability	Table Facilitators	
		Fairness	Scribes	
	Small group work	Price Path		
		The Future of Gas		
		1. Price and reliability INTRODUCTION: Video 1- Many of the issues we will talk about over the coming forums are a trade off between the price we pay and the service we receive – and it's often easiest to think of this in terms of the reliability of the service. Here to help us start thinking about this topic is Oliver Derum from Energy Consumers Australia. Energy Consumers Australia, or the ECA is the national voice for residential and small business energy consumers. They work to promote the long-term interests of energy consumers with respect to price, quality, safety, reliability and security. To be followed by 10 minute table conversation. What do you think?		1.12 Price and reliability video



Time	Session	Content	Speaker	Reference Material
		2. Fairness Video 2 – Fairness, not everyone sees things the same way, and what some people think is fair is not the same as others, so we want to talk to you about some decisions to make sure we decisions that are fair for customers. Gavin Dufty from St Vincent de Paul will help us to start thinking about fairness issues, You will know them as Vinnies, but they do a lot more than 2nd hand shops, The St Vincent de Paul Society in Australia has more than 60,000 members and volunteers, who work hard to assist people in need and combat social injustice across Australia.		1.13 Fairness video
		To be followed by 10 minute table conversation. What do you think?		
		3. Price path		
		Each to be followed by 10 minute table conversation		1.14 Price Path
		Video 3 – Not only do we need to consider the overall price, but there are also choices we can make about how or rather when we pay, we refer to this as the price path. Basically there is a bucket of costs that need to be recovered at some		video



Time	Session	Content	Speaker	Reference Material
		point between 2020 and 2025, the question is when. To introduce this topic we have The Public Interest Advocacy Centre, they are an independent non-profit law and policy organisation, dedicated to obtaining social justice for the disadvantage and at a broader systematic level. Here to introduce the topic of fairness is Tim Harrison from PIAC's dedicated energy team. To be followed by 10 minute table conversation. What do you think?		
		4. The future of gas Video 4 – Finally we need to think about the future of energy and how that might affect the gas network. There are many differing views but to get us started lets hear from the national body for energy networks, Energy Networks Australia, twenty-five electricity and gas network companies are members of Energy Networks Australia (including Jemena), providing governments, policymakers and the community with a single point of reference for major energy network issues in Australia. Here's ENA's CEO Andrew Dillon. To be followed by 10 minute table conversation. What do you think?		1.15 the future of energy video
		Introduction to next section: We have talked today about how you each use gas, and some of the challenges you face with costs and bills; we have looked at what contributes to your bill and that Jemena contributes nearly a third of the costs. We have lightly		







Time	Session	Content	Speaker	Reference Material
		touched on the whole gas system - transmission, network, retailers and their relationships to you.		
		We have some ideas about the information you might want to look at in order to work with us - but what do you think you need to know in order to work with us? At your groups, discuss and identify the key issues you need more information on.		
		Questions:		
4:00 – 4:30pm (30 mins)	Wrap up and close	Thank you Look ahead to next week's session and what will be covered Stipends to be paid at the end of session 2	Lead Facilitator	Give take home leaflet for further information







RUNSHEET: FORUM 1

Project:	Jemena Gas Network -	Jemena Gas Network - Phase 2 engagement						
Workshop:	Newcastle deliberative forum 1: household customers			Video session:	Yes			
Details:								
Date:	Saturday 16 th June 2018	Time:	Forum: 10:30am - 3:30pm Debrief: 3:30pm – 4pm	Duration:	5 hours			
Venue:	The King Street Room, NEX – Newcastle Exhibition and Convention Centre 309 King St, Newcastle West NSW 2302	Team Members:	Rachel Fox, Discipline Leader, Stakeholder and Community Engagement, RPS Group (Lead Facilitator) – 0405 231 436 Sesi Divine, Graduate Consultant Straight Talk (Project Support) – 0437 198 577 Alex McPherson, Director, Customer and Program, 2020 Price Reviews, Jemena - 0400 069 923 Shaun Reardon, Executive General Manager, Strategy Regulation and Markets, Jemena Christopher Stewart, Senior Regulatory Advisor, Jemena Caroline McGeechan, Access Arrangement, Commercial Stream Lead, Gas Markets, Jemena	Pre-Read:	http://Yournetwork.jemena.com.au			



	Alf Rapisarda, Executive General Manager, Asset Management, Jemena	
	Huw Evans, Testing Officer, Plastics, Jemena	
	Robert Kercheval, Accounting Manager, Jemena	

Workshop purpose

- Introduction to deliberative processes and the concepts of 'mini-public', deliberation, consensus
- Agree ground rules, working together, build trust and connect with each other as a group
- Introduce and explain who and what Jemena is, and customer understanding of Jemena
- Overview of process working on key issues of pricing, fairness and costs
- Identify what other information participants need for next session

Time	Session	Content	Speaker	Stimulus
9:30am – 10am (30 mins)	Room set up	Organise tables and chairs, set up, check catering Team briefing - all	N/A	Powerpoint – Sesi to set up (on flash drive), test sound on video
10am – 10:30 am (30 mins)	Morning tea on arrival	Participants start to arrive Collect name tags and sign in	Lead Facilitator	
10:30am – 10:45am (15 mins)	Welcome and introductions	Welcome the participants Introduce each member of the Jemena team and their roles/responsibilities High level introduction. Who is in the room, concept of a mini public, why we are working with you in this way.	Lead Facilitator	
10:45am – 11am	Who is Jemena?	Introduction to Jemena - what we do	Shaun Reardon	NSW Gas Network map



Time	Session	Content	Speaker	Stimulus
(15 mins)		How gas gets to the home and peoples understanding of that.		Video: Connecting your home
		Play video		with gas
		Profile of Jemena customers		
11am –	Gas and you	Shape the conversation around cost of living.	Lead Facilitator	
11:45am		Rank your cost of living pressures. Where does gas sit in terms of running your household	Rachel Fox	
(45 mins		budget?	Table Facilitators	
total)		Have your gas consumption attitudes changed? Why?	Scribes	
		Spend some time looking at how you use gas.		
		 We'd like to understand how significant gas is to your household budget. 		
5min		 We want to get a baseline of how people use gas, and how much they use. 		
		 Rank your cost of living pressures. Where does gas sit in terms of running your household budget? 		
		What appliances do you have in your home?		
		How your gas bill fits in the costs of living.		
10min		Exercise 1: Rank your cost of living pressures. Where does gas sit in terms of running your household budget?		Cost of living template
		Thinking about the major costs you have in your household (every household is different), what are your biggest costs - take the cost of living template and use the stickers to order your costs - if you have costs that don't appear feel free to write them in.		Stickers
		Share with your table where gas is in your list - has it always been there, or is its position changing?		
		Mark on the template where you think gas was 5 years ago. Hand sheets in.		
		 Share with your table where gas is in your list - has it always been there, or is its position changing? 		
		Mark on the template where you think gas was 5 years ago. Hand sheets in.		
		Touch base on how people are doing – how long they've been connected for?		
		Plenary discussion to share findings.		



Time	Session	Content	Speaker	Stimulus
		Exercise 2: What appliances do you have in your home? Have your gas consumption		Gas appliances template
		attitudes changed? Why?		Stickers
25min		Each of you uses gas but maybe not in the same way. Thinking about your appliances at home that use gas, choose the stickers of the appliances you have. Now find other participants in the room who have the same appliance configuration as you.		
		See how room splits up, then 'arrange' seating'		
		In your new groups, discuss and complete the worksheet at your table (identifies age of appliances, whether they chose gas or gas was in the house when they bought; what would influence their decision about replacement of appliances and whether to stay or leave gas).		
		Mark on the template how old you think your gas appliances are.		
		Plenary discussion to share findings.		
		We'll come back to why this is important as we talk about price and reliability		
		Hand sheets in		
11:45am – 12:05pm (20 mins)	Explore the theme of Bill Shock – at	Over the course of 2020-2025 we need to cover the costs of maintaining and building the network - there are a number of ways we could do that, we would like our customers to steer our decision making.	Lead Facilitator Rachel Fox	Bill Shock template Individual exercise
(20 111113)	what point do you need	We know that unexpected increases in bills are really difficult for some people. We are looking at ways in which we can better manage this, and we want to understand, from you,		Agreement as a group – template
	to change	what you think about the impact of unexpected increases in your gas bill.		Talk at table about issues
	your lifestyle?	At what point does the gas bill prompt you to change your lifestyle? When it is: \$20, \$50, \$80, \$100, \$120, \$140 higher?		around bill shock.
		What additional information would help you with questions like this?		
12:05pm – 12:20pm	The Price Reset	Why we need to talk to you, commitment to listening and shaping future plans based on outcomes of this process.	Alex McPherson	Video: Your Network Your Say Supply chain and your bill
(15 mins)		Play video.		
		Must demonstrate how they have interpreted customer priorities and interpretations of price.		



Time	Session	Content	Speaker	Stimulus
12:20pm – 12:50pm	You and your gas bill	Understanding usage charges and gas bill Discuss their own gas bill and charges (table discussion)	Christopher Stewart	Bringing their own gas bill Average gas bill – large A3 at
(30 mins)		To wrap up, compare group with the average for NSW and the average for their area. NSW (\$938) and Newcastle \$702.08) Why do they use more or less gas? (plenary discussion)		tables NSW and Newcastle
12:50pm – 1:20pm (40 mins)	Lunch	Catering supplied by venue		
1:20pm – 2:05pm (45 mins)	Establishing a base-line	Before we start working with you, we want to understand, and you to develop, a base-line of what you believe is important for customers. Group activity: Prioritise by order of importance:	Lead Facilitator Rachel Fox	What is important? Template – Large A3 sheet Tokens – x 10
		 Price example: keeping gas bills affordable Reliability example: confidence that gas will come on whenever I want it to Safety example: Jemena's commitment to keeping customers and the community safe 	Table Facilitators	Butchers paper
		 Fairness: Getting what you pay for Aesthetics: the smell and visual appeal Customer Service: The experience of dealing with Jemena directly Environment: Working towards a zero-carbon future 		
		Each table gets 10 tokens to allocate (they can split the tokens, or put all in one category) Scribe captures discussion around why these choices Each table shares and we establish an agreed, whole room list of priorities if possible, with narrative. If not possible, List collective priorities on butchers paper to demonstrate agreement. This is the start of the conversations we are having across all forums.		Sesi to tally up votes from each table on each priority on butchers paper for the room to see







Time	Session	Content	Speaker	Stimulus
2:05pm – 2:35pm (30 mins)	What contributes to the bill?	Jemena's business operations are like a taxi business. Overview of costs explained - each element of Jemena's costs, and what can be influenced by the engagement. Use taxi analogy to assist in explaining. Share CAPEX and OPEX % split. Jemena are here to make decisions about how to spend money. Honestly make decisions about how to spend money. How sensitive are you to price increases? This is the start of the conversation we are having across all forums. These questions we will be asking across all forums. Where you spend your money – facilitate Q&A if there are questions The questions we will be asking across all forums.	Alex McPherson	Taxi analogy – large A3 sheet Expenditure charts – large A3 sheet
2:35pm – 2:50pm (15 mins)	Afternoon tea	** Move people into different groups if needed - get people to pack their stuff up, allocate letters, move them.	Lead Facilitator Rachel Fox	
2:50pm – 3.05pm (15 mins)	Preparation for Forum 2	We have talked today about how you each use gas, and some of the challenges you face with costs and bills; we have looked at what contributes to your bill and that Jemena contributes nearly a third of the costs. We have lightly touched on the whole gas system - transmission, network, retailers and their relationships to you. Questions: We have some ideas about the information you might want to look at in order to work with us - but what do you think you need to know in order to work with us? At your groups, discuss and identify the key issues you need more information on.	Lead Facilitator Table Facilitators Scribes	
3.05pm- 3.20pm (15mins)		Equality & Equity: Next week at forum 2, we'd like you to help us understand what you believe is fair. Many of the decisions we make affect how fair things are, particularly around issues of who pays and how. There are many regulatory rules which tell us what we can and can't do.		Equity vs Equality Picture - A4 Model for fairness (picture of kids playing sport)



Time	Session	Content	Speaker	Stimulus
		The diagram shows that EQUALITY - treating everyone the same - doesn't necessarily mean FAIR: EQUITY is about making sure everyone has access and that may mean different things for different people. We also have a table which tries to demonstrate a Market Justice versus Social Justice model		Video from St Vincent De Paul (if needed, to explain) – link in powerpoint
		We want you to think about what fair means for customers of Jemena.		
3.20pm- 3.30pm (10 mins)		Future of gas: Introducing this topic Refer to speaker notes Are there any questions about hydrogen?	Alex McPherson	Video: Future of energy (Jemena Video) – link in powerpoint
Optional – only if time		Unconscious Bias (only if time) Something to reflect on between now and forum 2, is unconscious bias. Conclusion: we all may have a bias or two, and it's important to be aware of this.		Unconscious Bias video https://youtu.be/tkbU8pNiwG4 Question: have you recognised any unconscious bias today in yourself? Discuss with the person next to you for 3 mins. Prompt each individual if time - Yep! I have a bias or two! I think I have one big bias I am not sure I am confident I am completely objective!
3:30pm	Wrap up and	Thank you	Lead Facilitator	Take home leaflet
(20 mins)	close	Feedback forms Look ahead to next week's session and what will be covered Distribute feedback sheets & take-home leaflets Stipends to be paid at the end of session 2		Feedback sheets (Sesi to distribute and collect)









RUNSHEET: FORUM 1

Project:	Jemena Gas Network -	Phase 2 engagement			
Workshop:	Western Sydney delibe	rative forum 1: househo	old customers	Video session:	No
Details:					
Date:	Saturday 26 May 2018	Time:	Forum: 10:30am - 3:30pm Debrief: 3:30pm – 4pm	Duration:	5 hours
Venue:	Hunter Room, Parramatta RSL Club, Cnr of O'Connell St & Macquarie St, PARRAMATTA	Team Members:	Nicola Wass, Lead Facilitator Phoebe Schumacher, project support Kate Hawke, Jemena Ana Dijanosic, Jemena Peter Hankin, Jemena Yasitha Serasinghe, Jemena Kristy Yip, Jemena Jasmin Wu, Jemena Miyuru Edriweera, PIAC	Pre-Read:	http://Yournetwork.jemena.com.au

Workshop purpose

- Introduction to deliberative processes and the concepts of 'mini-public', deliberation, consensus
- Agree ground rules, jacworking together, build trust and connect with each other as a group
- Introduce and explain who and what Jemena is, and customer understanding of Jemena
- Overview of process working on key issues of pricing, fairness and costs
- Identify what other information participants need for next session





Time	Session	Content	Speaker	Stimulus
9:30 –	Room set up	Organise tables and chairs, set up, check catering (Phoebe)		Use laptop
10:00am		Check AV		
(30 mins)		Team briefing (Nicola)		
		Highlight: note taking. Not talking too much – not leading, not injecting into conversation.		
		Be neutral		
		Share expertise. Enough to explain, but not do all the talking.		
		Explain each activity.		
10:00 –	Welcome	Introduce each member of the team and their roles/responsibilities	Lead	
10:30 am	and		Facilitator	
(30 mins)	introductions			
10:30 –	Morning tea	Welcome the participants	Lead	
10:45am	on arrival	Acknowledgement of Country.	Facilitator	
(15 mins)		High level introduction – project team.		
		Mention we will be taking photogs		
		Acknowledge ground rules.		
		Who is in the room, concept of a mini public, why we are working with you in this way.		
		This is the first of several sessions. Think about topics on behalf of the wider community.		
		We will also be moving you around during the day.		
		Deliberative – complex issues, important to understand these topics at hand. Interpret feedback, need time to fully understand the issues at hand and what they mean.		





Time	Session	Content	Speaker	Stimulus
10:45am –	Who is	Introduction to Jemena - what we do	Peter Hankin	1.0 NSW Gas Network map
11:00pm	Jemena?	How gas gets to the home and peoples understanding of that.		1.1 Video: Connecting your home with gas
(15 mins)		Play video		
		Profile of Jemena customers		
11:00 –	Gas and you	Shaping the conversation around cost of living.	Lead	Participants gas bills (have been reminded to bring)
11:45pm		Spend some time looking at how you use gas.	Facilitator	1.2 Cost of living template
(45 mins)		We'd like to understand how significant gas is to your household budget.		1.3 Stickers
		We want to get a baseline of how people use gas, and how much they use.		1.4 Gas appliances template
		 Rank your cost of living pressures. Where does gas sit in terms of running your household budget? 	Table Facilitators	
		What appliances do you have in your home?		
		 Have your gas consumption attitudes changed? Why? 		
		Exercise 1:	Participants	
5min		Thinking about the major costs you have in your household (every household is different), what are your biggest costs - take the cost of living template and use the stickers to order your costs - if you have costs that don't appear feel free to write them in.		
10min		 Share with your table where gas is in your list - has it always been there, or is its position changing? 		
2min		Mark on the template where you think gas was 5 years ago. Hand sheets in.		
3min		 Touch base on how people are doing – how long they've been connected for? 		
		Plenary discussion to share findings.		
5min		Exercise 2:		
	4	Each of you uses gas but maybe not in the same way. Thinking about your appliances at home that use gas, choose the stickers of the appliances you have.		



Time	Session	Content	Speaker	Stimulus
		Please tidy up and collect your things and get ready to move to a new table.		
5min		Now find other participants in the room who have the same appliance		
		configuration as you.		
		See how room splits up – then 'arrange' seating'		
25min		In your new groups, discuss and complete the worksheet at your table (identifies		
10min		age of appliances, whether they chose gas or gas was in the house when they		
		bought; what would influence their decision about replacement of appliances and whether to stay or leave gas)		
		How was it for you? What else have you considered?		
3min		Plenary – dip in		
		Collect sheets (Phoebe)		
11:45 –	The Price	Why we need to talk to you, commitment to listening and shaping future plans	Kate Hawke	1.5 Video: Your Network Your Say
12:00pm	Reset	based on outcomes of this process.		1.6 Supply chain and your bill
(15 mins)		Play video		
		Must demonstrate how they have interpreted customer priorities and interpretations of price.	Lead	
		• Q and A –	facilitator	
		Prediction 5 year prices in advance		
		Energy regulator to reflect customer priorities in prices		
		Revenue reset		
		 Can't set their own prices. Needs to be approved, need to put in argument for this. 		
12:00 –	You and	Understanding usage charges and gas bill	Jasmin Wu	Gas bill component – bill from home
12:30pm	your gas bill	Discuss their own gas bill and charges (table discussion) – bring own bills		1.7 Average gas bill – NSW and Parramatta
(30 mins)		Large example bills – NSW (\$938) and Parramatta (\$827.92)		
		To wrap up, compare group with the average for NSW and the average for their area. Why do they use more or less gas? (plenary)		



Time Session	Content	Speaker	Stimulus
12:30 – Lunch 1:00pm	 Discuss – understanding different components of the bill Tease out features that influence usage Understand their influence on the gas bill. Start thinking about why the bill is higher or lower. When we get back from lunch, we will start to explore customer priorities Catering supplied by venue – Parramatta RSL Club 	эреакег	Stillialas
(30 mins)			
1:00 – Establishing a base-line of customer priorities (10mins)	 Before we start working with you, we want to understand, and you to develop, a base-line of what you believe is important for customers. Table activity: Prioritise by order of importance: Price example: keeping gas bills affordable – the things we can do that make the total cost of gas in the period 2020-2025 go up or down. Reliability example: Confidence that gas will come on whenever I want it – or that it comes on at the rate (pressure) that I expect so that my pasta boils quickly and I heat my house quickly. Safety example: Jemena's commitment to keeping customers and the community safe – while keeping gas safe is a priority it is possible to do this and not compromise safety but spend more or less doing it. Fairness: Getting what you pay for – do issues of people in the country paying more or less because it costs more to get the gas to them a concern? Or should people connecting to gas for the first time pay something up front? Or what about estimated meter reads – how many is fair? 	Lead Facilitator – Nicola Wass Table Facilitator	1.8 What is important? Template 1.9 Tokens



Time	Session	Content	Speaker	Stimulus
(15mins)		 Aesthetics: The smell and visual appeal – is the design or camouflage of gas infrastructure an issue, and would you be concerned if you smelt gas? Customer Service: The experience of dealing with Jemena directly – whether in case of an emergency, or for a new gas connection Environment: Working towards a zero-carbon future – is moving to zero carbon an important issue for you, and should it be for us? Each table gets 10 tokens to allocate (they can split the tokens, or put all in one category) Scribe captures discussion around why these choices Each table shares and we establish an agreed, whole room list of priorities if possible, with narrative. 		
5mins – get agreement (if possible)		Plenary to agree If not, why not? Tease out different considerations List collective priorities on butchers paper to demonstrate agreement. This is the start of the conversations we are having across all forums.		Phoebe to tally up votes from each table on each priority on butchers paper or, On excel spreadsheet for the room to see.
1:45 – 2:15pm (30 mins)	What contributes to the bill?	Overview of costs explained - each element of Jemena's costs (37% of total bill), and what can be influenced by the engagement. Use taxi analogy to assist in explaining. Share CAPEX and OPEX % split. Jemena are here to make decisions about how to spend money. Honestly make decisions about how to spend money. How sensitive are you to price increases? This is the start of the conversation we are having across all forums.	Ana	1.10 Taxi analogy 1.11 Expenditure charts



Time Session	Content	Speaker	Stimulus
	 Where you spend your money – facilitate Q&A if there are questions Get people to pack their stuff up, allocate letters, move them. 	Lead facilitator	
2:15 – Afternoon 2:30pm tea (15 mins)	** Move into different groups **		
2:30pm – Explore the theme of Bill Shock	Over the course of 2020-2025 we need to cover the costs of maintaining and building the network - there are a number of ways we could do that, we would like our customers to steer our decision making. We know that unexpected increases in bills are really difficult for some people. We are looking at ways in which we can better manage this, and we want to understand, from you, what you think about the impact of unexpected increases in your gas bill. At what point does the gas bill prompt you to change your lifestyle? When it is: \$20, \$50, \$80, \$100, \$120, \$140 higher? How much do you think you can influence? At what point do you change your lifestyle? How do you manage it? What additional information would help you with questions like this?	Lead Facilitator – Nicola Wass	Bill Shock template Individual exercise (template) Discuss as a group If no agreement – talk about the differences and why.





Time Session	Content	Speaker	Stimulus
2:40pm – 3.00pm	 Now, we want to introduce the things that will be influencing our price review. We are in a time of significant change – in many aspects of our lives technology is changing how we do things – and new technologies are changing the face of energy as well. Raise your hands if you've heard of Elon Musk; raise your hands if you'd heard of him 5 years ago. Elon Musk – entrepreneur, famous for wanting to land humans on Mars, and co-founder, CEO and product architect at Tesla. Tesla has become a household name in a very short space of time, and that's one example of the pace of change. The thing about change though, is that not everyone always agrees, and there is often a period of time where people discuss different views on how they think the future will be. In the future you might get your energy needs delivered to you in a very different way. No one knows what the future will look like for gas, but many people have different views, here are a few different opinions. We're going to play these videos one after the other with no break in between, and I'll introduce them, After we've seen all four, we'll then ask you to have a discussion at your tables about what you've seen, and any further information you need. First up, we will hear from Jemena, about what the future of energy could look like for you, and for Australia. We will now hear from Energy Policy Advocate Dean Lombard, from the Australian Technology Association. Finally, we will hear from David Jones, the Digital Editor, AEMO - the Independent Energy Market operator Reflect on what you've heard. 	Lead Facilitator – Nicola Wass	1. Elon Musk https://www.youtube.com/watch?v=yFPnT-DCBVs 2. Jemena https://www.youtube.com/watch?v=-6ZevrJwvyU 3. Australian Technology Association https://ldrv.ms/v/s!Al08m3BYjwYOmB9oLEH8aUqDXWMK Phoebe: above link does not work, use ATA Vox Pop on Gas Futures (for Jemena) on flash drive 4. AEMO - the Australian Independent Energy Market Operator https://www.youtube.com/watch?v=FFa1jLHP-Fg



Time	Session	Content	Speaker	Stimulus
		Plenary: what was the key take out for you? (if no time, talk at tables)		
		What might this mean for Jemena?		
	 Business needs to change in response to change. 			
		 Next week as we start to think about some of the options we have for the future. 		
		 We will need to keep in mind that the future isn't certain and that there are many different views on what and how the gas network should be used. 		
		This uncertainty might influence some of your decisions.		
3.00pm (20mins)	Questions for Jemena	For us to have the conversation next time, you will probably have some questions you want some answers to. And		Butchers paper / post it notes Scribes at tables – note paper provided.
,		 Next time, we are going to be discussing these issues in more detail – so I'd like to get a sense about what other information you'd like to understand, or what questions you'd like answered? 		Whiteboard (if needed)
		 We have talked today about how you each use gas, and some of the challenges you face with costs and bills – we have looked at what contributes to your bill and that Jemena contributes nearly a third of the costs. We have lightly touched on the whole gas system – transmission, network, retailers and their relationships to you. We have some ideas about the information you might want to look at in order to work with us – but what do you think you need to know in order to work with us? 		
		 At your groups – discuss and identify the key issues you need more information on. 		
		(10mins) table conversation and discussion		
		• (10mins) plenary listing – what are the biggest questions that have come up?		
3:20 –	Wrap up and	Thank you!	Lead	1.16: Take home leaflet
3:30pm	close	Look ahead to next week's session and what will be covered – more information,	Facilitator –	Feedback forms (Phoebe to hand out)
(10 mins)		presentations, and detailed conversations, We will be covering some topics in more detail that Jemena really want to discuss with you.	Nicola Wass	

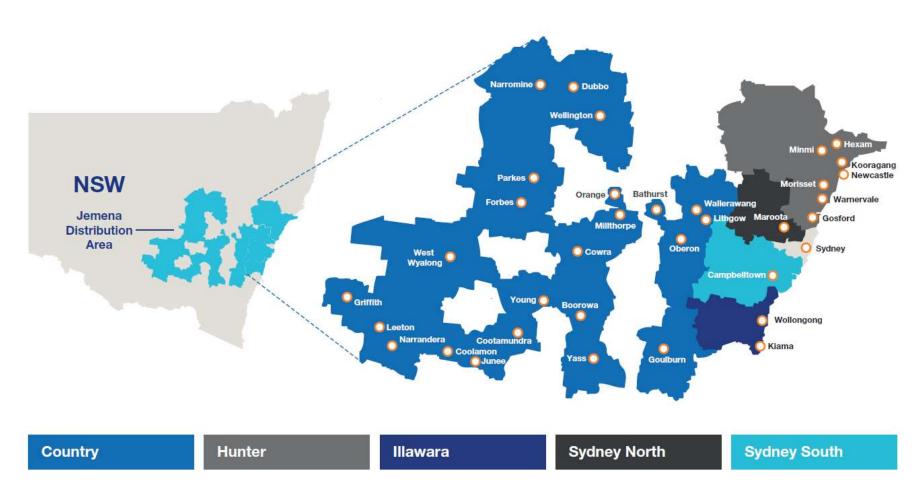


Time	Session	Content	Speaker	Stimulus
		We will discuss some things already raised today.		
		We have a take home leaflet with some online resources.		
		Please fill in your feedback forms.		
		Please hand back your name tag.		
		Stipends to be given out at the end of session two – Coles Myer Gift Cards (\$350)		
		See you next week, same time, same place.		





Jemena NSW Gas Network





Supply chain and your gas bill

Production

Gas supplied to consumers in NSW is sourced from domestic gas wells, primarily inter-state.

Transmission Pipelines

High pressure pipelines transport gas over long distances, including from interstate.

Distribution Pipelines

Jemena then transports the gas to 1.3 million homes and businesses in NSW.

Retailer

Retailers organise these services and manage your account.

Your Bill

Your gas bill is made up of fixed supply charges and usage charges to recover these costs.



*Based on a customer with gas heating, cooking and hot water appliances using 25,000MJ per year. Calculated using published wholesale and retail prices.



Taxi company



Capital Investments:



Market expansion



IT & Communications



Capacity development



Meter renewals



Mains & Service



Non - distribution

Operating Costs:



Corporate support



Repairs & Maintenance



Operations



Gas replacement



IT Systems



Control room



Engineering & Planning

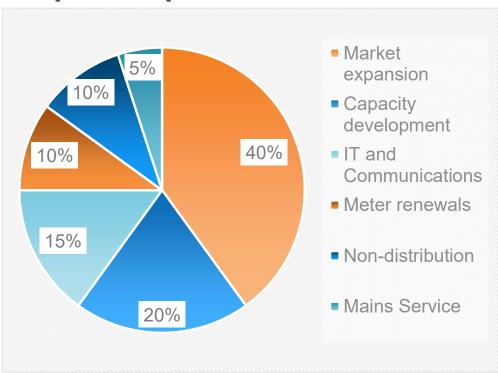


Government Levies

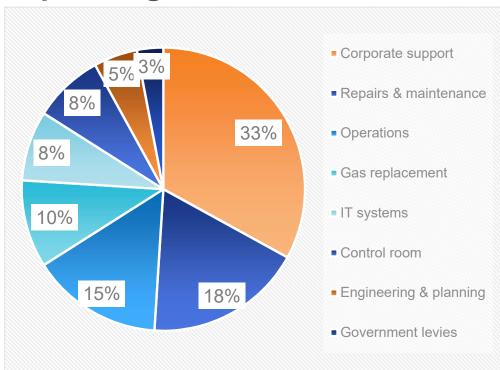


Jemena expenditure

Capital Expenditure



Operating Costs





Jemena Pricing & Service Plan 2020-2025

Your Network Your Say



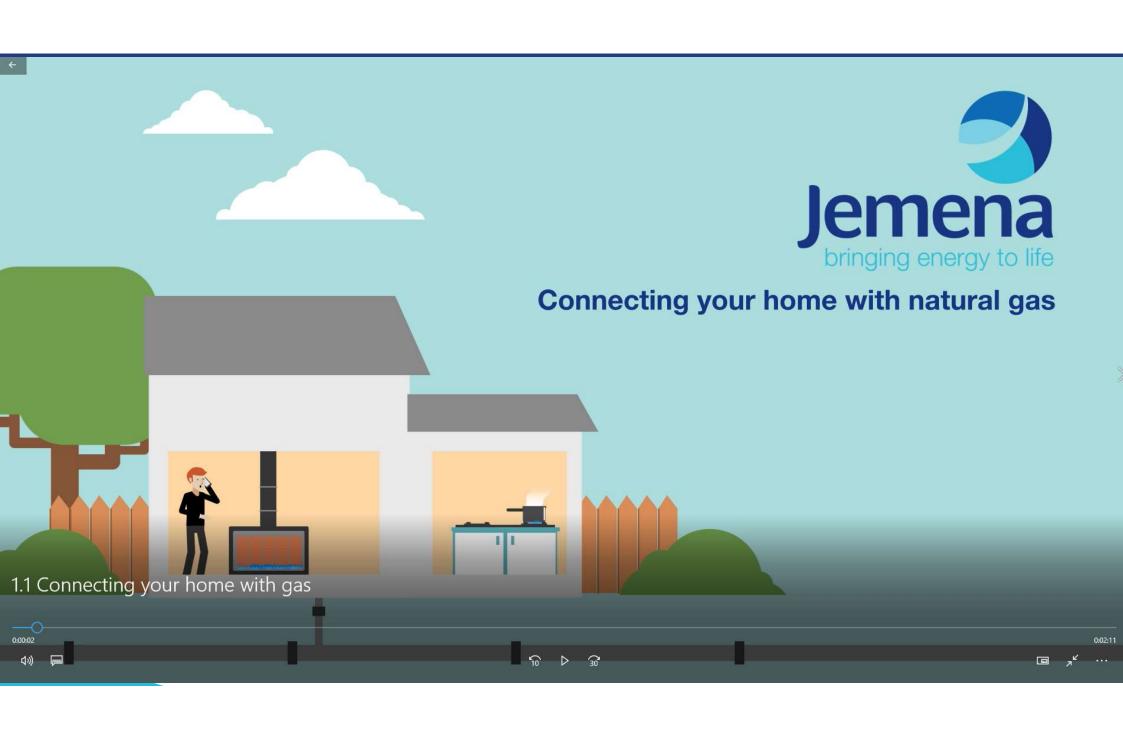




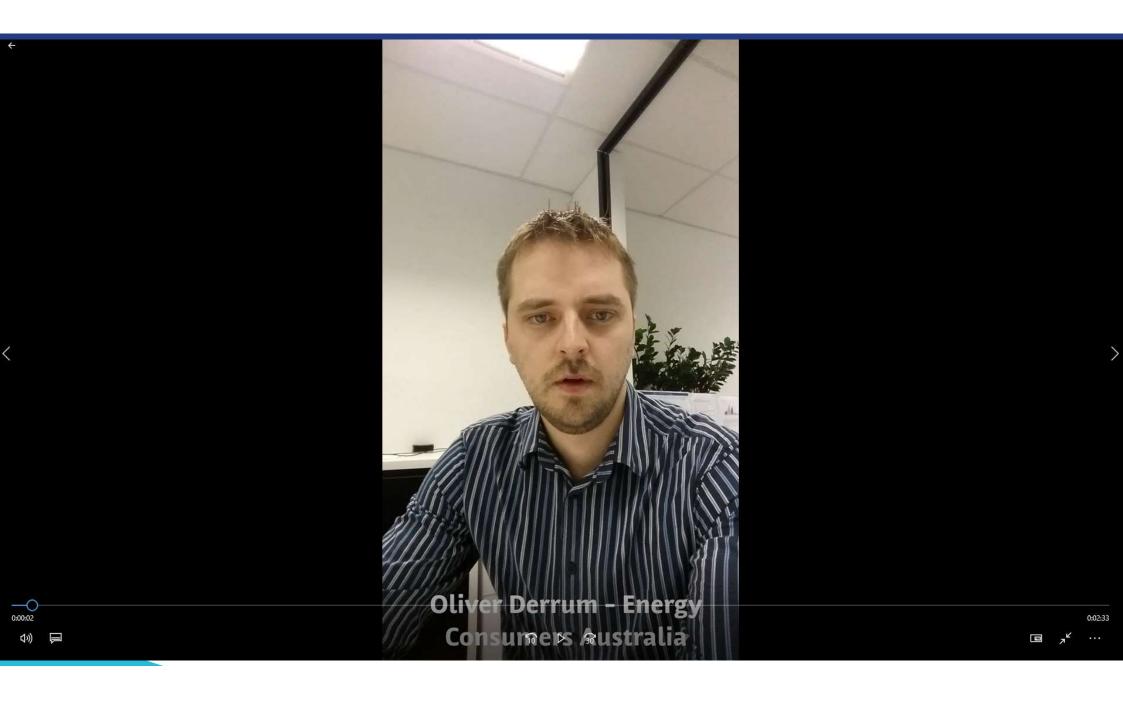














1.13 Fairness



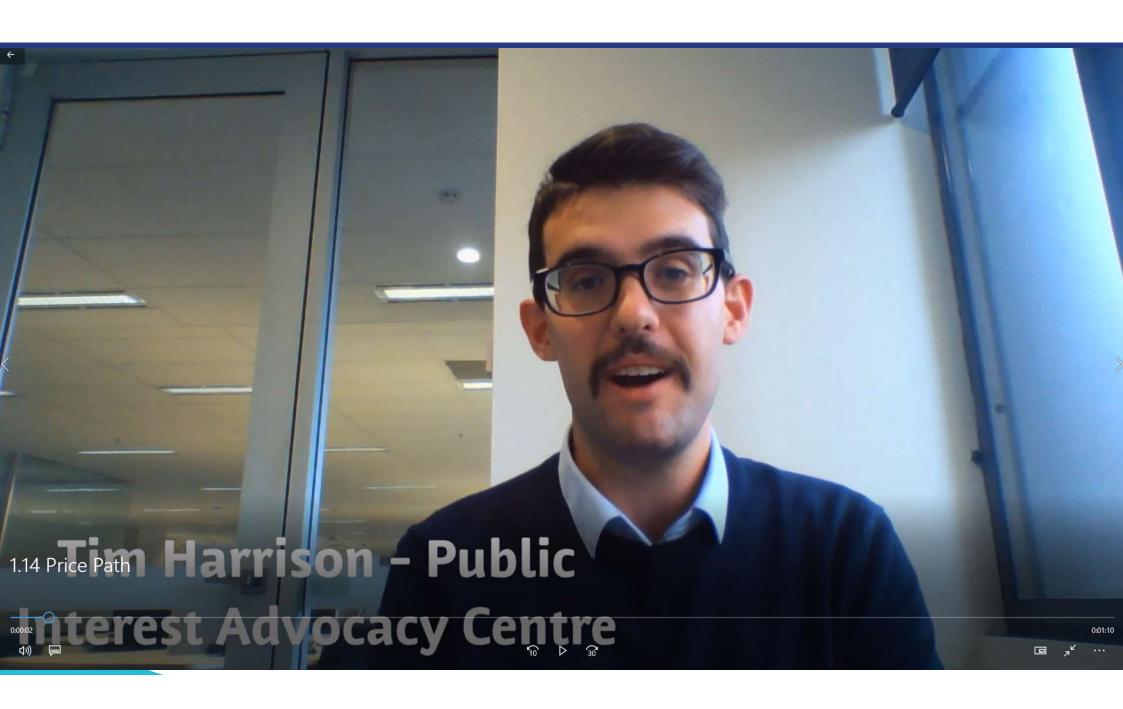














The following links provide useful information and various viewpoints on the future of the energy industry in Australia:

Government:

• In November last year, the Government promised to reduce emissions by between 26 and 28 per cent by 2030 as part of the Paris climate change accord.

National Energy Guarantee:

• <u>www.abc.net.au/news/2017-10-17/coalition-signs-off-on-new-energy-plan-to-replace-cet-proposal/9057026</u>

CSIRO:

https://www.csiro.au/nationaloutlook/

Jemena:

• Video: https://yournetwork.jemena.com.au/Help-shape-the-future

Industry (Energy Networks Australia):

- ENA http://www.energynetworks.com.au/gas-vision-2050
- ENA http://www.hellogrid.com.au/

ACT - Ginniderry new estate:

https://citynews.com.au/2018/ginninderry-homes-go-without-gas/

Hydrogen Fuel cells vehicles:

- AEMO with Toyota https://www.youtube.com/watch?v=FFa1jLHP-Fg
- Elon Musk https://www.youtube.com/watch?v=yFPnT-DCBVs

YOUR COST OF LIVING CONCERNS

Place a sticker next to each number to rank your cost of living concerns (Phone/Internet, Groceries, Mortgage/Rent, Transport, Gas, Electricity, Health Care, Education/School Fees)

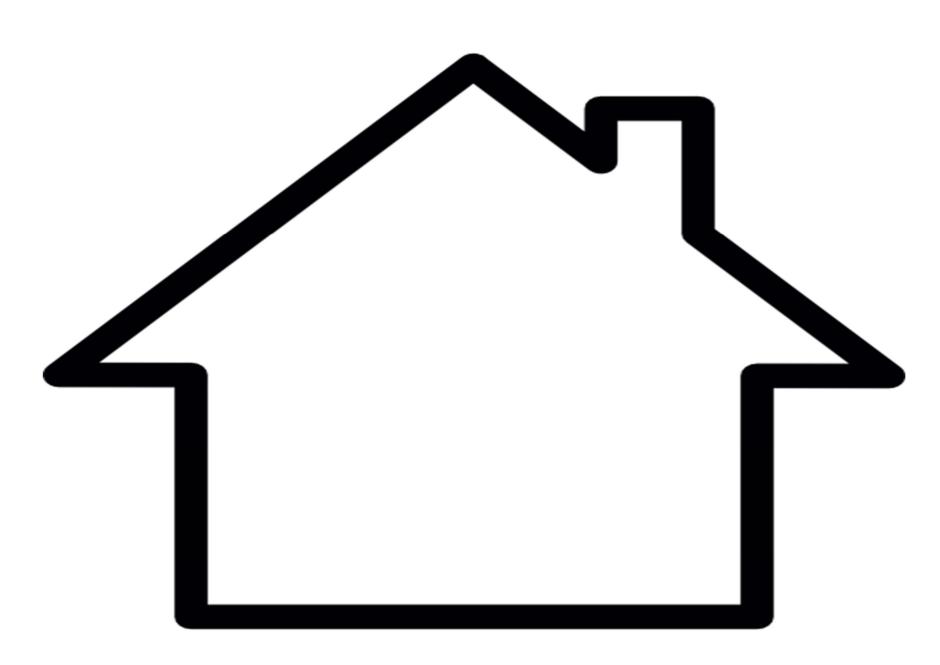
1 = your biggest cost of living concern

8 = your smallest cost of living concern

1	
2	
3	
4	
5	
6	
7	
8	

YOUR GAS APPLIANCES

Place stickers inside the house of gas appliances you have (Gas Heater, Gas Water Heater, Gas Stove Top, Gas Oven, Gas Central Heating)







<u>Եվիստիֆվարկիկիի</u>թիվորդովե-հովեեկու

011/4294967197

NSW average <u>annual</u> gas bill

Important numbers.

Enquiries: agl.com.au or 131 245

Faults and

emergencies: 131 909 (Jemena Gas)

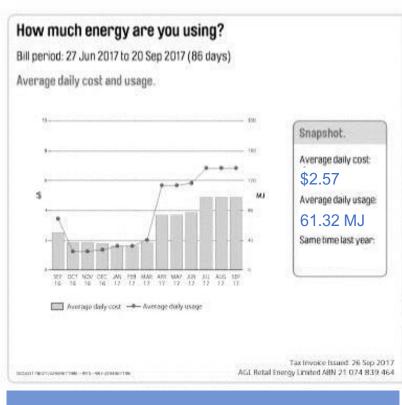
Your account details.

Name:

Account number:

Supply

address:





Cooling, hot water and heating needs?

Call us on 131 766 or visit agl.com.au for sales, service, installation and repairs.

73% **USAGE CHARGES** = \$681.04

\$1.87 / day (22,060MJ at 3.1¢ / MJ)

27% **FIXED CHARGES** = \$256.96





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011/4294967197

Tax invoice Issued: 26 Sep 2017

AGL Retail Energy Limited ABN 21 074 839 464

Griffith average annual gas bill

Important numbers.

Enquiries: agl.com.au or 131 245

Faults and

emergencies:

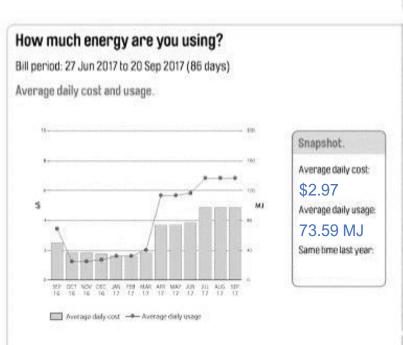
131 909 (Jemena Gas)

Your account details.

Name:

Account number:

Supply address:



Your bill overview.

Balance brought forward

\$0.00

New charges

\$1,084.16

Total due

\$1,084.16

Due date

16 Oct 2017

To avoid a late payment fee of \$12.73, please pay by the due date.

Thank you.

Cooling, hot water and heating needs?

Call us on 131 766 or visit agl.com.au for sales, service, installation and repairs.

76% USAGE CHARGES = \$827.20

\$2.27 / day (26,860 MJ at 3.1¢ / MJ) 24% FIXED CHARGES = \$256.96





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011/4294967197

Goulburn average <u>annual</u> gas bill

Important numbers.

Enquiries: agl.com.au or 131 245

Faults and

emergencies: 131 909 (Jemena Gas)

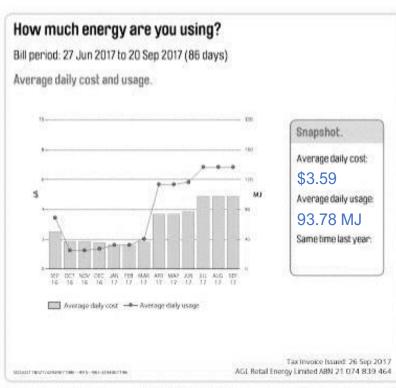
Your account details.

Name:

Account number:

Supply

address:





Cooling, hot water and heating needs?

Call us on 131 766 or visit agl.com.au for sales, service, installation and repairs.

80.1% **USAGE CHARGES** = \$1,054.33

\$2.89 / day (34,230 MJ at 3.1¢ / MJ)

19.9% **FIXED CHARGES** = \$256.96





եվիհաիֆվարկիիիիչ-իիարդով--հովեեկա

011/6294967197

Parramatta average <u>annual</u> gas bill

Important numbers.

Enquiries: agl.com.au or 131 245

Faults and

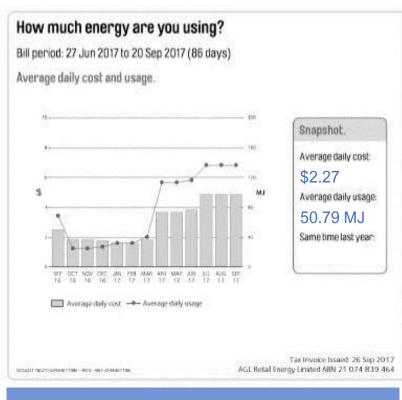
emergencies: 131 909 (Jemena Gas)

Your account details.

Name:

Account number:

Supply address:





69% USAGE CHARGES

\$1.57 / day (18,540 MJ at <u>3.1¢ / MJ)</u>

= \$570.96

31% FIXED CHARGES = \$256.96

Call us on 131 766 or visit agl.com.au for sales, service,

installation and repairs.





Եվիստիք-Ոսրկիիինին-իրարում-անութենը

011/4294967197

Newcastle average <u>annual</u> gas bill

Important numbers.

Enquiries: agl.com.au or 131 245

Faults and

emergencies: 131 909 (Jemena Gas)

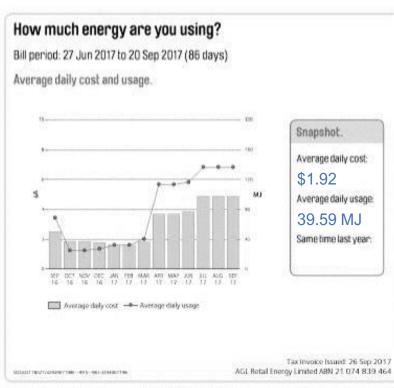
Your account details.

Name:

Account number:

Supply

address:





63% **USAGE CHARGES** = \$445.12

\$1.22 / day (14,450 MJ at 3.1¢ / MJ)

37% **FIXED CHARGES** = \$256.96

Call us on 131 766 or visit agl.com.au for sales, service,

installation and repairs.





<u>Եվիստիֆվարկիկիի</u>թիվորդովե-հովեեկու

011/4294967197

Bathurst average <u>annual</u> gas bill

Important numbers.

Enquiries: agl.com.au or 131 245

Faults and

emergencies: 131 909 (Jemena Gas)

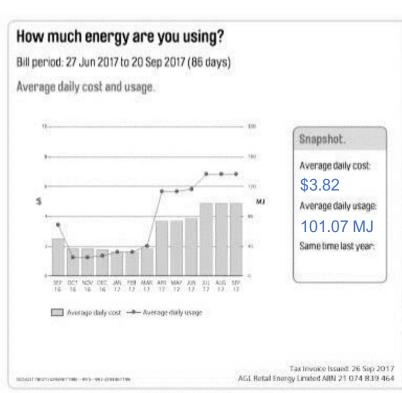
Your account details.

Name:

Account number:

Supply

address:





Cooling, hot water and heating needs?

Call us on 131 766 or visit agl.com.au for sales, service, installation and repairs.

72% **USAGE CHARGES** = \$1,136.06

\$3.12 / day (36,890 MJ at 3.1¢ / MJ)

18% **FIXED CHARGES** = \$256.96





<u>Եվիստիֆվարկիկիի</u>թիվորդովե-հովեեկու

011/4294967197

Dubbo average <u>annual</u> gas bill

Important numbers.

Enquiries: agl.com.au or 131 245

Faults and

emergencies: 131 909 (Jemena Gas)

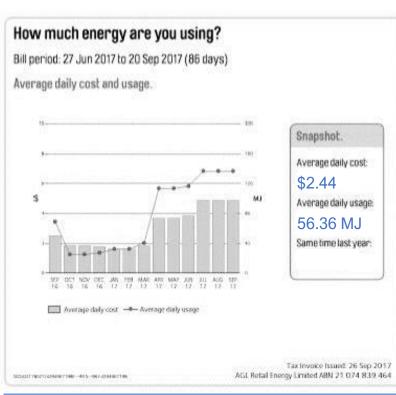
Your account details.

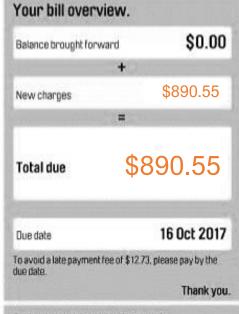
Name:

Account number:

Supply

address:





Cooling, hot water and heating needs?

Call us on 131 766 or visit agl.com.au for sales, service, installation and repairs.

71% **USAGE CHARGES** = \$633.59

\$1.74 / day (20,570 MJ at 3.1¢ / MJ)

29% **FIXED CHARGES** = \$256.96





եվիհաիֆվարկիիիիչ-իիարդով--հովեեկա

011/6294967197

Sydney average annual gas bill

Important numbers.

Enquiries: agl.com.au or 131 245

Faults and

emergencies: 131 909 (Jemena Gas)

Your account details.

Name:

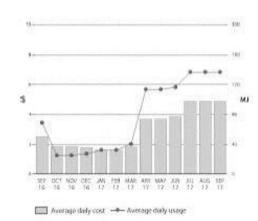
Account number:

Supply address:

How much energy are you using?

Bill period: 27 Jun 2017 to 20 Sep 2017 (86 days)

Average daily cost and usage.



Average daily cost:
\$2.35
Average daily usage:
53.51 MJ
Same time last year:

Tax Invoice Issued: 26 Sep 2017 AGL Retail Energy Limited ABN 21 074 839 464 Your bill overview.

Balance brought forward \$0.00 +

New charges \$858.34

Total due \$858.34

Due date \$6 Oct 2017

To avoid a late payment fee of \$12.73, please pay by the due date.

Thank you.

1

Cooling, hot water and heating needs?

Call us on 131766 or visit agl.com.au for sales, service, installation and repairs.

70% USAGE CHARGES = \$601.38

\$1.65 / day (19,530 MJ at 3.1¢ / MJ) 30% FIXED CHARGES = \$256.96



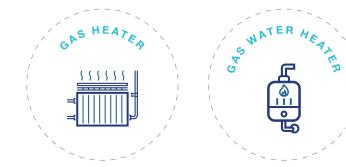


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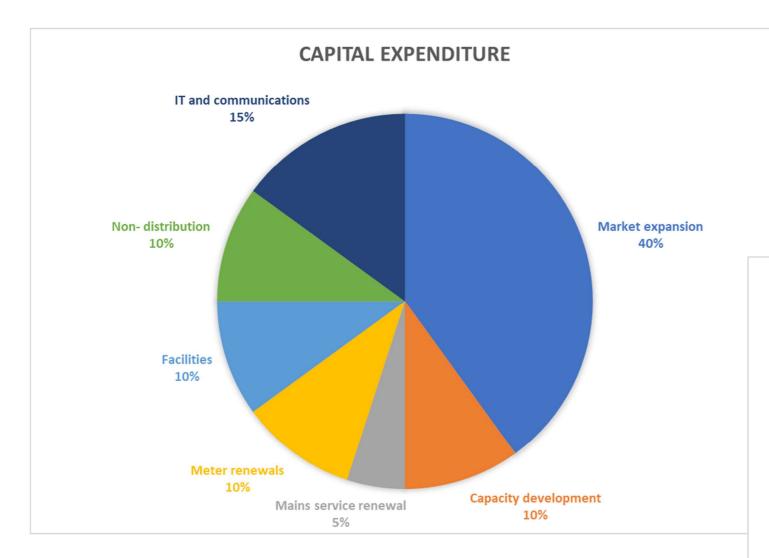
BILL SHOCK: AT WHAT POINT WOULD YOU NEED TO CHANGE YOUR LIFESTYLE?

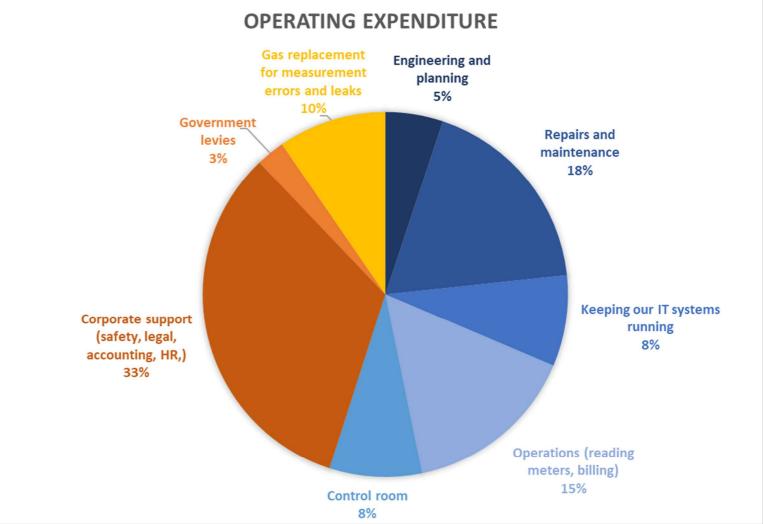
Reflecting on this, we know that unexpected increases in bills are really difficult for some people. We are looking at ways in which we can better manage this, and we want to understand, from you, what you think about the impact of unexpected increases in your gas bill.

At what point does the gas bill prompt you to change your lifestyle	?
Please discuss as a table and tick your answer.	

When it is:

\$20	\$50	\$80	\$100	\$120	\$140+
What additional	information would	l help you with qu	uestions like this?		





NSW average <u>annual</u> gas bill

Important numbers.

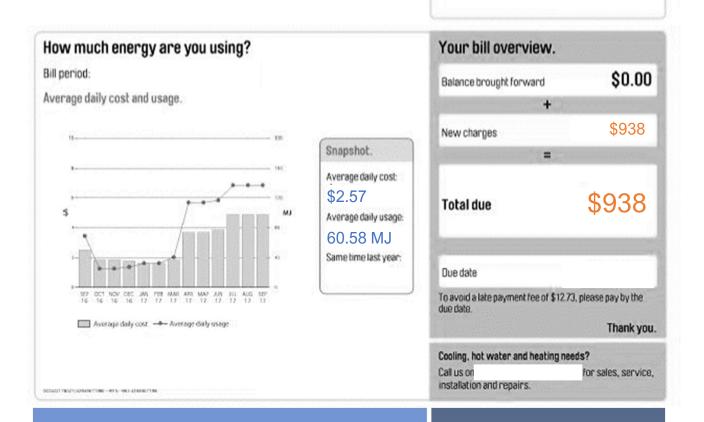
Enquiries:
Faults and emergencies: 131 909 (Jemena Gas)

Your account details.

Name:

Account number:

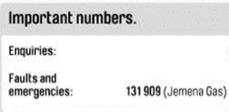
Supply address:

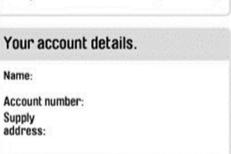


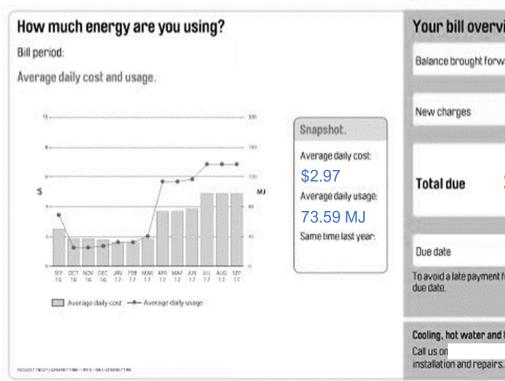
73% USAGE CHARGES = \$681.04

\$1.87 / day (22,112MJ at 3.08¢ / MJ) 27%
FIXED CHARGES
= \$256.96

Griffith average <u>annual</u> gas bill





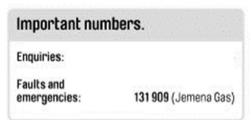




76% USAGE CHARGES = \$827.20

\$2.27 / day (26,860 MJ at 3.08¢ / MJ) 24% FIXED CHARGES = \$256.96

Goulburn average <u>annual</u> gas bill

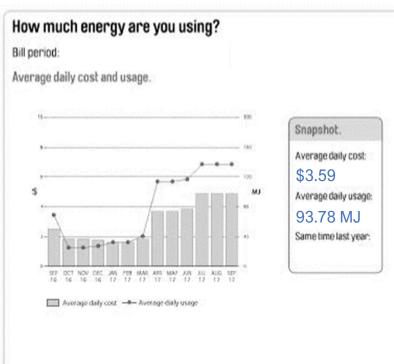


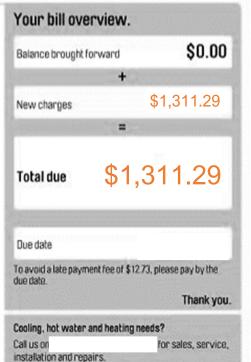
Your account details.

Name:

Account number:

Supply address:

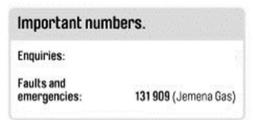




80.1% USAGE CHARGES = \$1,054.33

\$2.89 / day (34,230 MJ at 3.08¢ / MJ) 19.9% FIXED CHARGES ___ = \$256.96

Parramatta average <u>annual</u> gas bill

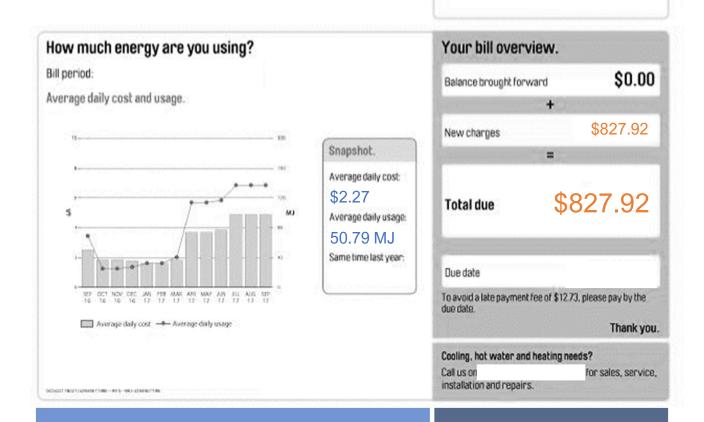


Your account details.

Name:

Account number:

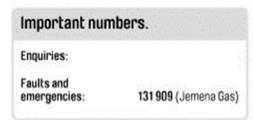
Supply address:



69% USAGE CHARGES = \$570.96

\$1.57 / day (18,540 MJ at 3.08¢ / M<u>J</u>) 31% FIXED CHARGES ___ = \$256.96

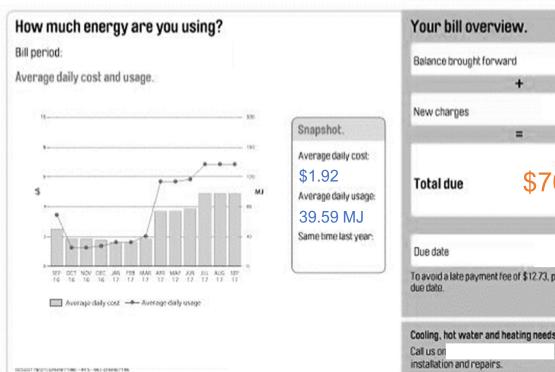
Newcastle average annual gas bill



Your account details. Name:

Supply address:

Account number:



\$0.00 \$702.08 \$702.08 To avoid a late payment fee of \$12.73, please pay by the Thank you. Cooling, hot water and heating needs? for sales, service,

63% **USAGE CHARGES** = \$445.12

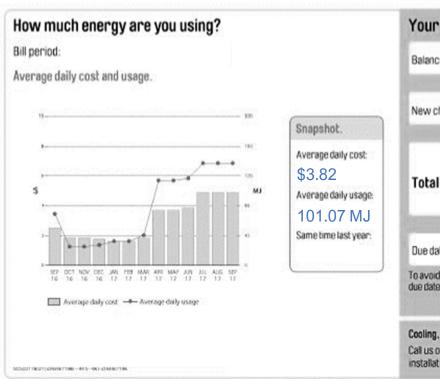
\$1.22 / day (14,450 MJ at 3.08¢ / MJ)

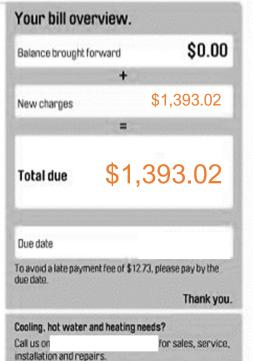
37% **FIXED CHARGES** = \$256.96

Bathurst average <u>annual</u> gas bill

Important numbers. Enquiries: Faults and emergencies: 131 909 (Jemena Gas)



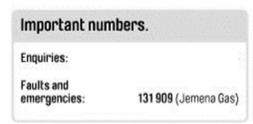




72% USAGE CHARGES = \$1,136.06

\$3.12 / day (36,890 MJ at 3.08¢ / MJ) 18% FIXED CHARGES ___ = \$256.96

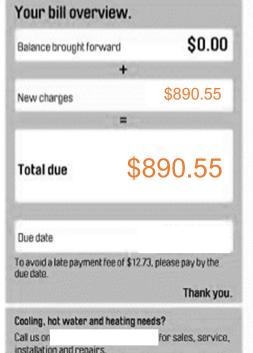
Dubbo average <u>annual</u> gas bill



Your account details. Name: Account number:

Supply address:

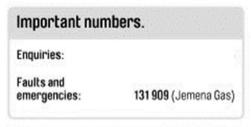


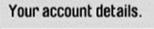


71% USAGE CHARGES = \$633.59

\$1.74 / day (20,570 MJ at 3.08¢ / MJ) 29% FIXED CHARGES = \$256.96

Sydney average annual gas bill

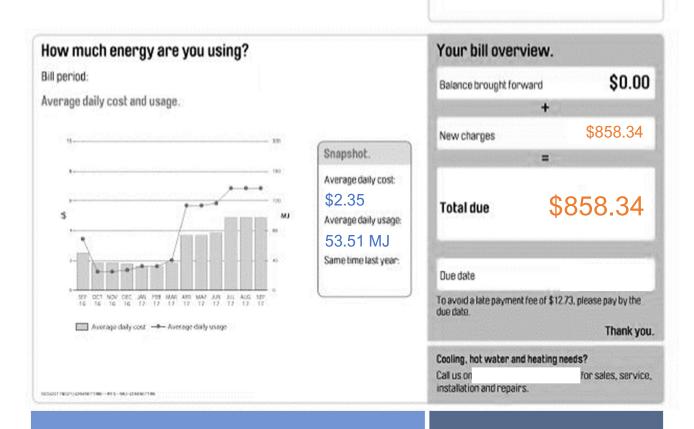




Name:

Account number:

Supply address:



70% USAGE CHARGES = \$601.38

\$1.65 / day (19,530 MJ at 3.08¢ / MJ) 30% FIXED CHARGES ___ = \$256.96



POST EVENT FEEDBACK FORM

Event	Jemena Gas Network - Phase 2 engagement
Date	Saturday 12 May 2018
Venue	Riverina conference room, Quest Griffith, 53 Railway Street, Griffith
Time	11.30am-4.30pm

	Strongly disagree	Disagree	Neutral	Agree	Strongly agree
The workshop timing was appropriate	1	2	3	4	5
The venue was appropriate	1	2	3	4	5
The workshop objectives were clearly stated	1	2	3	4	5
The facilitator presented clearly and logically	1	2	3	4	5
The workshop content was interesting	1	2	3	4	5
The facilitator allowed me and others to have a say	1	2	3	4	5
There were opportunities for me to participate in an engaging and appropriate way	1	2	3	4	5

Do you have any suggestions about how the workshop could have been improved?		
NAME of all and the second by the second of		
What did you value most about today's workshop?		
Do you have any other comments about the workshop?		

MARKET JUSTICE VS. SOCIAL JUSTICE

- Health care as economic model
- Free market position
- Market-based demand for services
- Services provided on ability to pay
- Access is reward for personal effort

- Health care as social resource
- Requires government involvement
- Assumes governmentled position
- Ability to pay is not necessary
- Access is a right

