

25 September 2018

Warwick Anderson
General Manager
Network Finance and Reporting
Australian Energy Regulator
GPO Box 520
Melbourne VIC 3000

Dear Warwick

VOLUNTARY PROVISION OF TAX INFORMATION TO AER TAX REVIEW

In respect of the AER's voluntary request for tax information of 17 August 2018, I am pleased to confirm that Endeavour Energy has sought to work with the AER's tax review team on the information requested.

As per our email to the tax review team on 31 August Endeavour Energy was able to provide a diagram of its group corporate structure setting out the various vehicles used to establish the group following the lease transaction that occurred in June last year.

In addition, we also provided the details of the consortium ownership interest at the time of acquisition and the ownership interest of the NSW Government.

While Endeavour Energy is keen to participate in the review we do not have any historic tax information to provide at this time, as a result of the long term lease transaction and resultant new legal entities.

Please contact me if you have any questions or wish to discuss our proposal further. Alternatively your staff may wish to contact me on [REDACTED].

Yours sincerely,

[REDACTED]
Jon Hocking
Manager Network Regulation
Endeavour Energy