

2 June 2014

Mr Warwick Anderson  
General Manager  
Network Regulation Branch  
Australian Energy Regulator  
GPO Box 3131  
Canberra ACT 2601

Dear Mr Anderson

**ActewAGL Distribution Regulatory Proposal for 2015-19 subsequent regulatory control period**

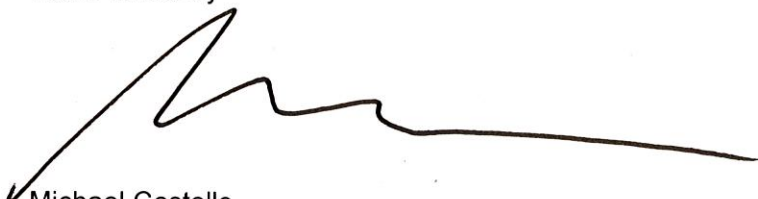
ActewAGL Distribution is pleased to submit the attached Regulatory Proposal for the 2015-19 subsequent regulatory control period in accordance with the requirements of the National Electricity Rules.

Together with the Regulatory Proposal, ActewAGL Distribution also provides information specified in the Australian Energy Regulator's 7 March 2014 Regulatory Information Notice.

Confidential material included in the Regulatory Proposal and response to the Regulatory Information Notice is identified in a template completed in accordance with the Australian Energy Regulator's confidentiality guideline.

Please contact Mr David Graham, Director Regulatory Affairs and Pricing, on (02) 6248 3605 to discuss any aspect of our Regulatory Proposal.

Yours sincerely



Michael Costello  
Chief Executive Officer